RICH CAPITAL HOLDINGS LIMITED
(Company Registration No. 199801660M)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF UP TO 18,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF S$0.071 PER PLACEMENT SHARE

– COMPLETION OF THE PROPOSED PLACEMENT

---

1. INTRODUCTION

The board of directors (the "**Board**" or the "**Directors**") of Rich Capital Holdings Limited (the "**Company**", together with the subsidiaries, the "**Group**") refers to the Company's announcements dated:

(a) 15 July 2026 in relation to its entry into a placement agreement with SAC Capital Private Limited, as placement agent ("**Placement Agreement**"), for the proposed placement of an aggregate of up to 18,000,000 new fully paid-up ordinary shares in the capital of the Company ("**Placement Shares**") at an issue price of S$0.071 for each Placement Share, amounting to an aggregate consideration of up to S$1,278,000, upon the terms and subject to the conditions of the Placement Agreement; and

(b) 20 July 2026, in relation to the receipt of the listing and quotation notice from the SGX-ST for the listing and quotation of up to 18,000,000 Placement Shares on the Catalist of the SGX-ST,

(collectively, the "**Announcements**").

Unless otherwise defined herein or the context requires otherwise, all capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcements.

2. COMPLETION OF THE PROPOSED PLACEMENT

2.1 Following receipt of the LQN and fulfilment and/or satisfaction of all conditions precedents as set out in the Placement Agreement, the Company has completed the Proposed Placement and an aggregate of 18,000,000 Placement Shares have been allotted and issued to the respective subscribers at the Placement Price of S$0.071 per Placement Share in accordance with the Placement Agreement ("**Completion**").

2.2 Following Completion, the total number of issued Shares (excluding treasury shares and subsidiary holdings) has increased from 36,713,684 Shares to 54,713,684 Shares. The 18,000,000 Placement Shares represent approximately 32.90% of the enlarged issued share capital of the Company (excluding treasury shares and subsidiary holdings).

2.3 The Placement Shares have been allotted and issued free from all claims, pledges, mortgages, charges, liens and encumbrances and rank in all respects *pari passu* with all existing issued Shares, except that the Placement Shares will not rank for any dividends, rights, allotments or other distributions, the Record Date for which falls on or before the Completion Date.

2.4 The listing and quotation of the 18,000,000 Placement Shares on the Catalist of the SGX-ST is expected to take place with effect from 9.00 a.m. on 24 July 2026.

BY ORDER OF THE BOARD

Oh Siyang
Executive Director
23 July 2026

---

*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn, Telephone: +65 6232 3210, at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.