MSM INTERNATIONAL LIMITED

(Incorporated in Singapore) (Company Registration No.: 200918800R)

PROFIT WARNING ANNOUNCEMENT

The Board of Directors ("Board") of MSM International Limited (the "Company", and together with its subsidiaries, the "Group") wishes to inform shareholders of the Company that the Group is expected to report a net loss for the financial year ended 31 March 2020 ("FY2020"). Based on the preliminary review of its draft financial results for FY2020, the losses are mainly due to decline in revenue, profit margin and stock written off. The Company is still in the process of finalising its results for FY2020 and will provide further details of the Group's performance when it releases the unaudited consolidated financial results for FY2020 on SGXNET on or before 30 July 2020.

In the meantime, shareholders of the Company are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD MSM INTERNATIONAL LIMITED

CHAN KEE SIENG

Executive Chairman 21 July 2020

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).