

BSE Ltd Corporate Relationship Department 1 st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001.	National Stock Exchange of India Ltd Exchange Plaza Plot No. C/I G Block Bandra-Kurla Complex, Bandra East Mumbai - 400 051.
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Ref. No.: RIL/027/06/2018

23rd April 2018

Dear Sir / Madam,

Sub.: Rolta Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 – Termination of Restructuring Support Agreement

On 2 April 2018, Rolta India Limited and certain of its international subsidiaries (the “**Group**”) entered into the Amended and Restated Restructuring Support Agreement dated as of 2 April 2018 (as amended, the “**Amended RSA**”) with an ad hoc committee (“**Ad Hoc Committee**”) of holders of its US\$300,000,000 8.875% Senior Notes Due 2019 and US\$200,000,000 10.75% Senior Notes due 2018 (together the “**Senior Notes**”). The Amended RSA provided for the restructuring (the “**Restructuring**”) of the Senior Notes pursuant to a prepackaged chapter 11 plan of reorganization (the “**Plan**”). Pursuant to the Amended RSA, the Group was required to commence solicitation and deposit the stipulated amount as per RSA into the Escrow Account by end of April 20, 2018 in United States. The group could not meet the obligations on April 20, 2018 pursuant to which the Adhoc Committee has terminated the obligations of the holders of the Senior Notes as a party to the Amended RSA. Further development on this will be intimated in due course of time.

You are requested to kindly take the same on your record and disseminate to the investors.

Thanking you

For ROLTA INDIA LIMITED

Verinder Khashu
Digitally signed by
Verinder Khashu
Date: 2018.04.23
17:38:19 +05'30'

Verinder Khashu
Company Secretary & Head Legal

ROLTA INDIA LIMITED