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## LAUNCH OF 2-MONTHS COMMERCIAL PAPER ON SDAX PLATFORM - SERIES 001

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*Reference is made to the Company's announcements made on SGXNET dated 20 June 2023, 26 June 2023, 15 September 2023 and 28 September 2023 (collectively, the "SDAX CP Facility Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings ascribed in the SDAX CP Facility Programme Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on the SDAX Exchange, the first series of its 2-months commercial paper in digital securities under the SDAX CP Facility Programme ("**2-month Series 001 SDAX Issuance**"). This is in response to substantial interest received from investors.

The 2-months Series 001 SDAX Issuance is priced at 5.10% per annum, and matures approximately two (2) months from the date of issuance.

The Company expects to raise between S\$8 million and S\$20 million from accredited investor(s) and institutional investor(s), the final amount to be determined by the Board after taking into account demand from investors.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and 2-months Series 001 SDAX Issuance.

### BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua  
Company Secretary

12 October 2023

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