FY2026 1H Results Presentation

17LIVE GROUP LIMITED

12 Aug 2026

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1H2026 Highlights

1 CONTINUED REVENUE STABILITY

Revenue of US$65.4 million in 1H2026, with sequential improvement from US$32.5 million in 1Q2026 to US$32.9 million in 2Q2026, reflecting continued stabilisation of the Group's core livestreaming business

2 RETURN TO POSITIVE EBITDA IN 2Q2026

EBITDA improved from US$(0.4) million in 1Q2026 to US$0.2 million in 2Q2026, driven by improved revenue and disciplined cost management

3 STRONG CASH POSITION SUPPORTS FUTURE GROWTH

Cash and cash equivalents remained strong at US$66.9 million as at 30 June 2026, providing financial strength to support AI innovation, strategic initiatives and long-term business growth

4 PRODUCT INNOVATION ADVANCING AI-PRODUCTS

Expanded the rollout of AI Co-Host, and enhanced 17Animaker to improve streamer productivity, audience engagement, and content delivery

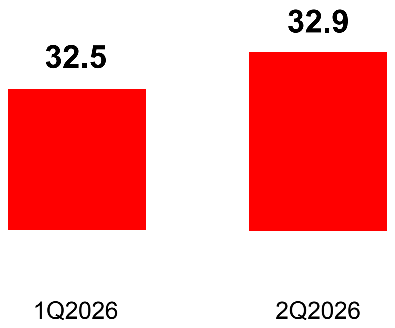
FY2026 1H FINANCIAL HIGHLIGHTS

1H2026 Financial Performance

Operational momentum improved in 2Q2026, supported by disciplined cost management and continued revenue stabilization

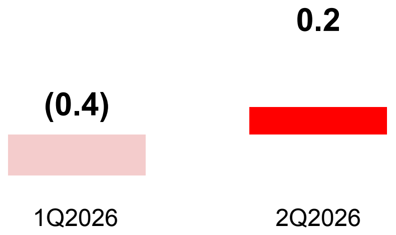
QoQ Revenue

(in US$ million)



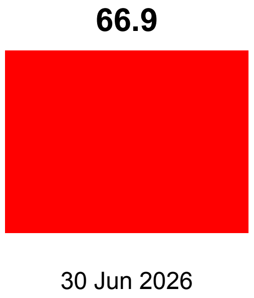
QoQ EBITDA

(in US$ million)



Cash Position

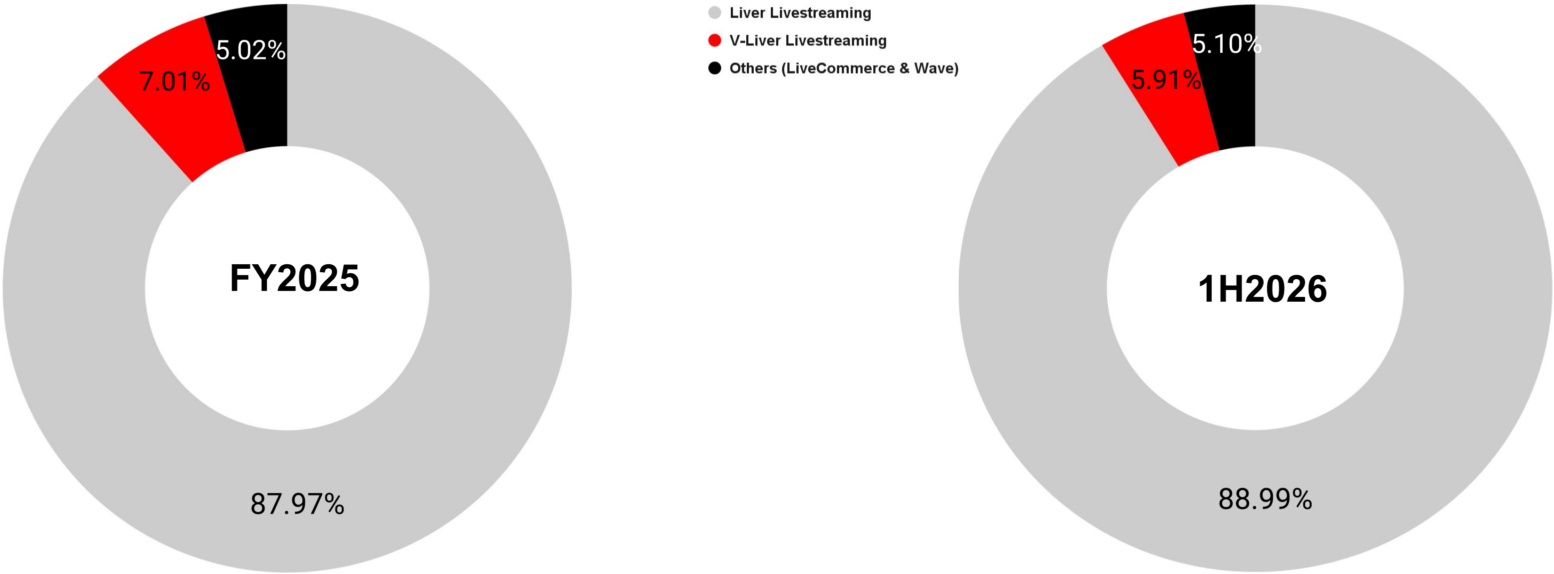
(in US$ million)



- **Revenue increased sequentially from US$32.5 million in 1Q2026 to US$32.9 million in 2Q2026**, bringing **1H2026 revenue to US$65.4 million** and reflecting continued stabilisation of the Group's core livestreaming business.
- **EBITDA returned to US$0.2 million in 2Q2026** from US$(0.4) million in 1Q2026, driven by improved revenue, especially in Japan.
- Maintained a strong **cash position of US$66.9 million as at 30 June 2026**, providing financial strength to support AI innovation and long-term growth.

Diversifying Revenue Streams Beyond Core Livestreaming

Scaling New Growth Engines



- Non-Liver livestreaming businesses continued approximately **11% of total revenue in 1H2026**, demonstrating the Group's ongoing revenue diversification strategy.
- New business remained resilient in 1H2026, with LiveCommerce and WAVE maintaining stable revenue of US$3.3 million, while V-Liver livestreaming contributed US$3.9 million, supporting the Group's long-term revenue diversification strategy.
- Continue expanding AI-enabled products and complementary businesses to support long-term revenue diversification.

STRATEGY PROGRESS

Continued Focus on 17LIVE's Core Business Strategy

Liver Growth

Better onboarding & nurturing
Better engagement & support
More exposure and opportunities
Open platform with attractive compensation

Making Platform Fun

More fun contents
More fun events
Exciting new gift systems
New and fun ways to play

Product Innovation

*Advanced the Group's AI strategy through **AI Co-Host** and **17Animaker**, supporting scalable livestreaming, stronger engagement, and long-term monetisation.*

AI Co-Host and 17Animaker empower V-Livers and livestreamers with personalised avatars, rapid customisation, and AI-assisted audience interaction to create more engaging livestream experiences.

Building a Stronger Content Ecosystem Through Strategic Partnerships

Leveraging strategic partnerships to expand premium content, strengthen community engagement and accelerate ecosystem growth.

New Taipei Kings x 17LIVE QUEENS

Sports partnership with a leading professional basketball team to develop the 17LIVE QUEENS cheerleading team

17LIVE LIVE Show FAST Channels

17LIVE expands beyond livestreaming with interactive news initiative on FAST Channels

17LIVE Unveils AI Innovations at Google Cloud Day Taipei 2026

Demonstrating AI-powered avatars and storytelling for the future of livestreaming

Driving Sustainable Ecosystem Growth Through Strategic Partnerships

THANK YOU

For investor queries, please email Investor@17.live