



ABTERRA LTD.

(Company Registration No. 199903007C)

PROFIT GUIDANCE FOR THE SECOND QUARTER ENDED 30 JUNE 2014

The Board of Directors (the “**Board**”) of Abterra Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) deems it appropriate to issue a profit guidance in respect of the Group’s unaudited financial results for the second quarter ended 30 June 2014 (“**2Q 2014**”).

Following a preliminary assessment of the Group’s unaudited consolidated financial results, the Board wishes to advise shareholders and potential investors that the Group is expected to report a loss for 2Q 2014.

This is mainly due to exchange rate losses due to unfavourable currency exchange rate fluctuations.

Full details of the Group’s financial results for 2Q 2014 will be disclosed when the Group announces its unaudited consolidated financial statements on 13 August 2014.

BY ORDER OF THE BOARD

Lau Yu
Chief Executive Officer
5 August 2014