

CHINA YONGSHENG LIMITED
(Company Registration No: 197302032R)

PROFIT WARNING FOR THE FIRST QUARTER ENDED 31 MARCH 2014

The Board of Directors of China Yongsheng Limited (the “**Company**”) wishes to issue a profit warning regarding the financial results of the Company and its subsidiaries (the “**Group**”) for the first quarter period ended 31 March 2014 (the “**1Q 2014**”).

Based on the preliminary financial figures, the Group is expected to report a loss for the 1Q 2014 as the first quarter results of the Group are traditionally weaker.

Further details of the Group’s performance will be disclosed when it announces its 1Q 2014 unaudited financial results.

In the meantime, the Board wishes to advise shareholders and investors to exercise caution when dealing in the shares of the Company.

By Order of the Board

Sun Jianming
Executive Chairman
30 April 2014

*This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor are:-

*Name: Mr Tan Chong Huat (Registered Professional, RHT Capital Pte. Ltd.)
Address: Six Battery Road #10-01 Singapore 049909
Tel: 6381 6757*