



SIM LIAN GROUP LIMITED

(Company Registration No. 200004760C)

ADDITIONAL INVESTMENT IN SIM LIAN (STARLIGHT) PTE. LTD.

The Board of Directors of Sim Lian Group Limited (the “Company” and together with its subsidiaries, the “Group”) wishes to announce that the Company’s wholly-owned subsidiary, Sim Lian Land Pte Ltd (“SLL”), has increased its equity investment in its wholly-owned subsidiary, Sim Lian (Starlight) Pte. Ltd. (“SL Starlight”), by subscribing for an additional 999,999 new ordinary shares (“Additional Investment”), in the share capital of SL Starlight, thereby increasing the issued and paid up capital of SL Starlight from S\$1.00 to S\$1,000,000.00.

The aforesaid Additional Investment is funded by capitalising part of the amount owing to SLL by SL Starlight.

The Additional Investment is not expected to have any material impact on the consolidated net tangible assets per share and earnings per share of the Group for the current financial year ending 30 June 2015.

None of the directors, controlling shareholders or substantial shareholders of the Company has any interest, direct or indirect, in the above-mentioned transaction.

By Order of the Board
Sim Lian Group Limited

Ang Lay Hua / Zalili Yunus
Joint Company Secretaries
15 October 2014