

**ACCRELIST LTD. (亚联盛控股公司)**  
(the “Company”)  
(Company Registration No. 198600445D)  
(Incorporated in the Republic of Singapore)

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**INCORPORATION OF AN INDIRECT SUBSIDIARY  
– ACCRELIST AESTHETICS (KL) SDN. BHD.**

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The Board of Directors (the “**Board**”) of Accrelist Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) is pleased to announce that the Company has incorporated an indirect subsidiary in Kuala Lumpur, Malaysia (the “**Subsidiary**”), details of which are listed below:

<b>Name of Subsidiary</b>	<b>Issued and Paid Up Share Capital</b>	<b>Principal Activities</b>
Accrelist Aesthetics (KL) Sdn. Bhd.	RM100.00 divided into 100 ordinary shares	Aesthetics Medical Services

Refresh Laser Clinic Bedok Pte. Ltd., a wholly-owned subsidiary of the Company, owns 100% equity interest in the Subsidiary.

The Subsidiary is incorporated for the purpose of expanding its medical aesthetics business.

The above transaction was funded through the Group’s internal resources and is not expected to have any material impact on the net tangible assets per share and earnings per share of the Group for the current financial year ending 31 March 2019.

None of the directors, substantial shareholders or controlling shareholders of the Company has any interests in the above transaction, other than their shareholding interest in the Company.

For and On Behalf of the Board

Terence Tea Yeok Kian  
Executive Chairman and Managing Director  
8 March 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (“Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“SGX-ST”). The Company's Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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