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SKYFAME REALTY (HOLDINGS) LIMITED

(天譽置業(控股)有限公司)

(Incorporated with limited liability under the laws of Bermuda)

Partial Redemption of U.S.\$30,000,000 in aggregate principal amount of 10.0 per cent. Bonds due 2019 (ISIN: XS1855419161; Common Code: 185541916)

ANNOUNCEMENT

Hong Kong – 4 February 2019 – Reference is made to the announcement of Skyfame Realty (Holdings) Limited (the “**Company**”) dated 30 August 2018 in relation to the issue of U.S.\$30,000,000 in aggregate principal amount of 10 per cent. bonds due 2019 (the “**Bonds**”).

The Bonds are listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and listing and quotation of the Bonds on, the SGX-ST are not to be taken as an indication of the merits of the Bonds. As at the date of this announcement, the outstanding principal amount of the Bonds is US\$30,000,000.

On 1 February 2019, the Company informed the trustee and holders of the Bonds that it will redeem an aggregate principal amount of US\$12.8 million of the outstanding Bonds on 18 February 2019 pursuant to the Conditions of the Bonds. Upon completion of the redemption, the redeemed Bonds will be cancelled and the outstanding principal amount of the Bonds will be US\$17.2 million.

The Company intends to fund the redemption by way of the internal resources of the Company. The redemption has no material impact on its financial position or business operations of the Company and its subsidiaries.

On behalf of the Board
Skyfame Realty (Holdings) Limited
YU Pan
Chairman

Hong Kong, 4 February 2019

As at the date of this announcement, the Board comprises three executive directors, namely Mr. YU Pan (Chairman), Mr. WEN Xiaobing and Mr. WANG Chenghua; two non-executive directors, namely Mr. WONG Lok and Ms. LIU Juan; and three independent non-executive directors, namely Mr. CHOY Shu Kwan, Mr. CHENG Wing Keung, Raymond and Ms. CHUNG Lai Fong.