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CORPORATE UPDATE

10 MARCH 2025



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CORPORATE OVERVIEW

Clean energy for the next generation



Leading energy transition towards a net-zero future in Asia and beyond

Energy Business At A Glance

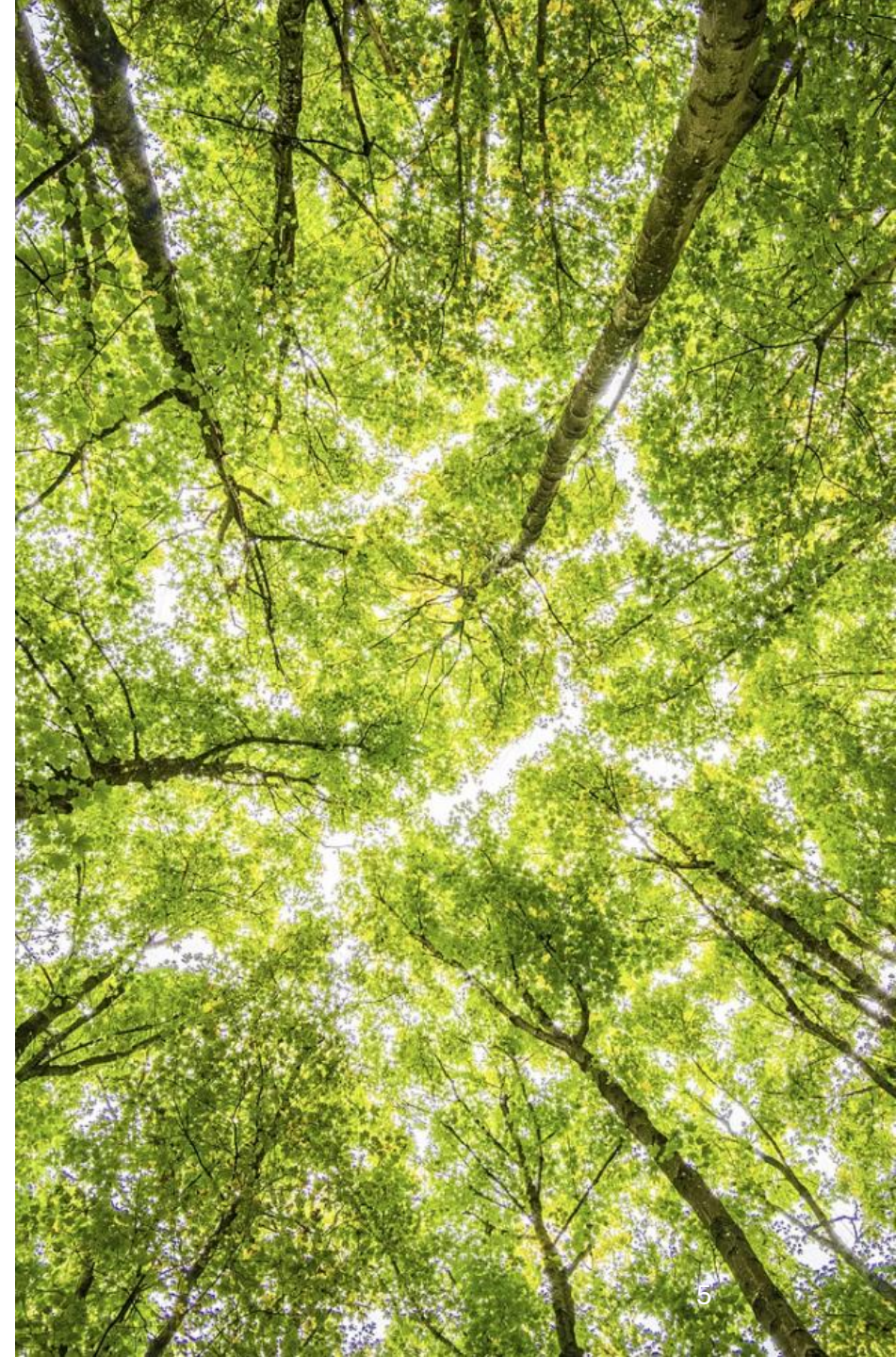


GasHubUnited Utility Private Limited (“**GUPL**”) is South-East Asia’s **First** LNG (Liquefied Natural Gas) cylinder bottling facility, which specializes in last mile distribution of LNG and offers **cleaner and lower costs** energy solutions to commercial and industrial users.



Green Energy Investment Holding Private Limited (“**GEIH**”) is the **First and Only** Green Hydrogen company in Singapore to turn biomass waste into Hydrogen. Successfully piloted a demo and test system in Singapore and is now focused on certification and larger-scale rollout.

In line with Singapore’s National Hydrogen Strategy to support Singapore’s accelerated transition towards net zero by 2050



Overview of GUPL



Specializes in the **last mile distribution of LNG** via tanks and cylinders



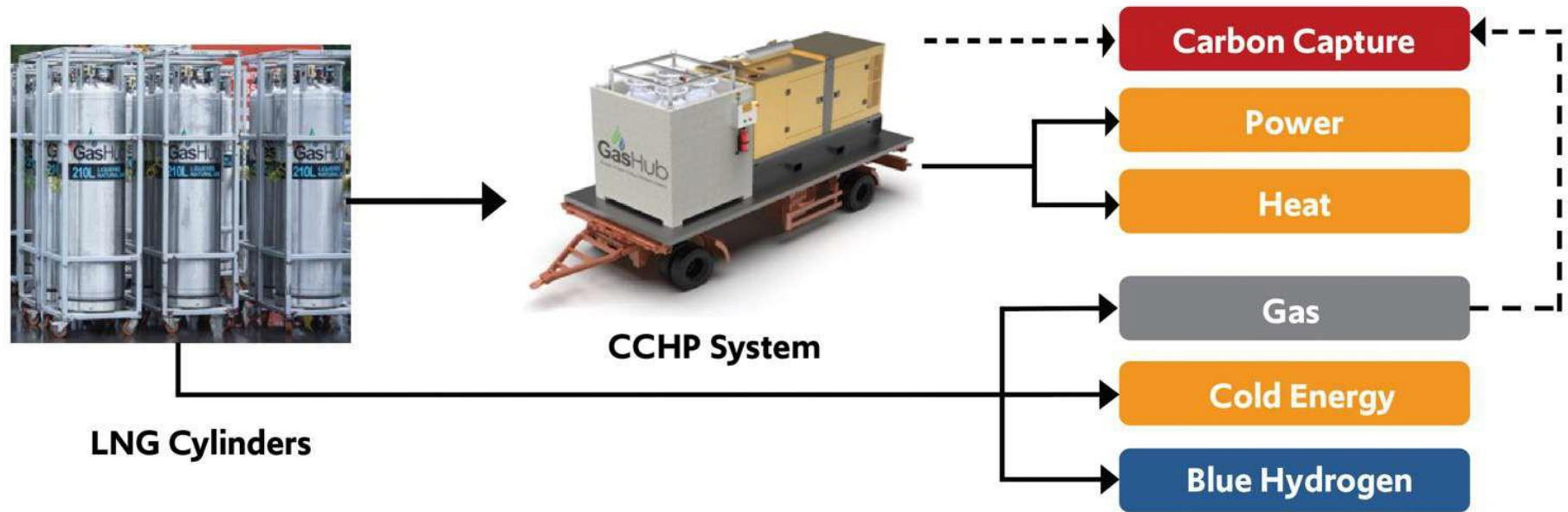
Allows commercial and industrial end-users to access **cleaner and lower-cost energy source** (especially compared with diesel)



Enhances customers' **energy efficiency profiles** when coupled with distributed power solutions such as CCHP (Combined Cooling Heating and Power) systems



Increasing customer traction, building **pipeline of recurring income**



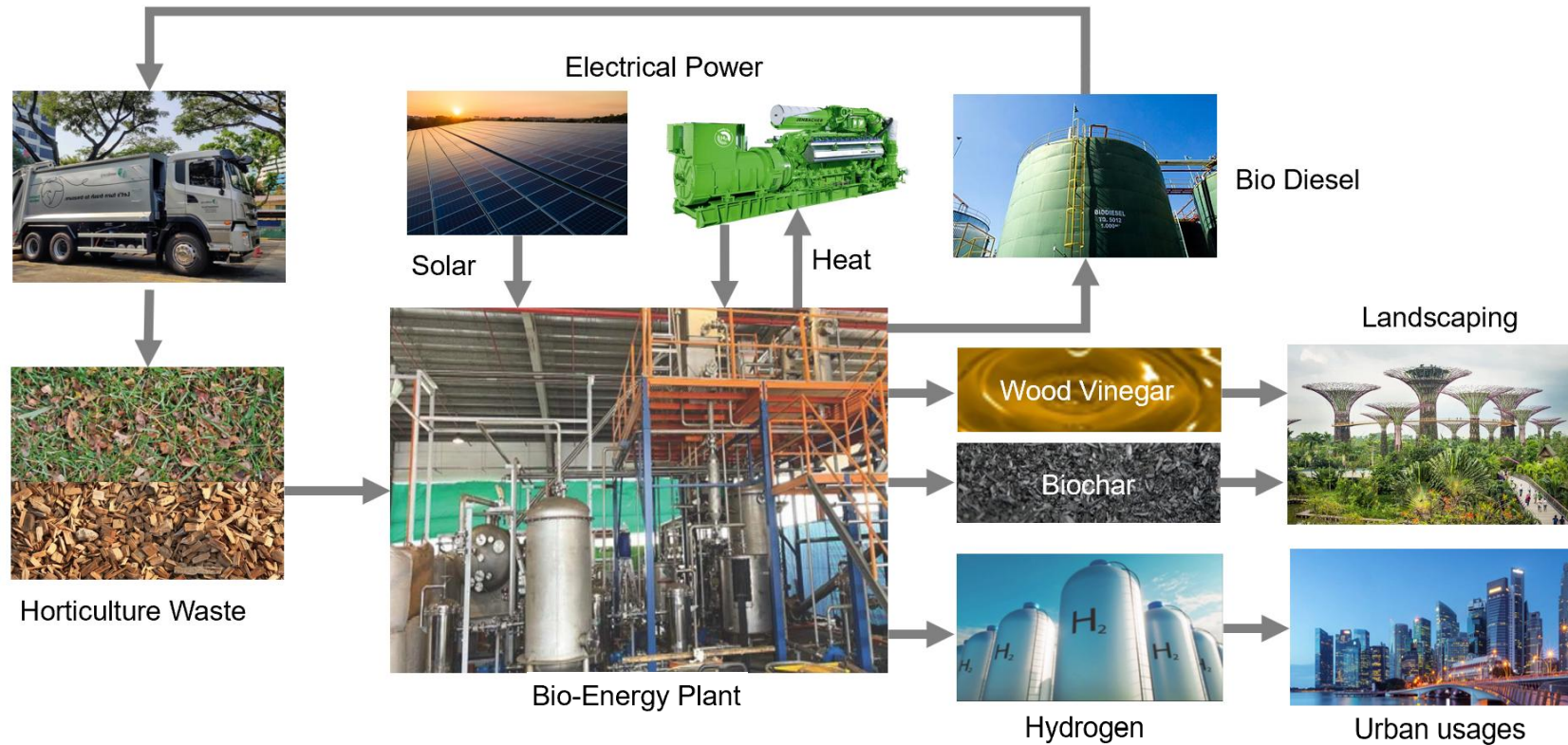
Overview of GEIH



Engages in the development of processing plants for the conversion of non-food cellulosic biomass waste into hydrogen and other useful products (e.g. activated carbon/biochar, wood vinegar and renewable fuel) using an advanced pyrolysis technology



Successfully piloted a demo and test system in Singapore and is now focused on obtaining necessary certifications and approvals for larger-scale rollout





Laying Solid Foundation for Growth

- **Business transformation** from legacy furniture business into energy business began in FY2020. Despite delays caused by COVID-19, post pandemic, the Group continues to push ahead with its energy ambitions.
- **GEIH and GUPL**, acquired in FY2020 and FY2023 respectively, now drive the Group's **energy ambitions**, both locally and regionally.
- Garnered **strong investors' support**, including the Lippo Group, which had invested *inter alia* S\$20 million in GEIH, and TOHO Gas Co., Ltd., which had invested S\$5 million in GUPL.
- Key success factors – **Fund-raising capabilities, technology leadership, process innovation, first-mover advantage.**

Recent Developments – Completed Warrants Issue

- **Rights issue of warrants (“Warrants Issue”)** was successfully completed with approximately 1.4 billion warrants (“**Warrants**”) allotted and issued on 12 December 2024, raising approximately **S\$1.4 million** of gross proceeds from the subscription of Warrants by shareholders.
- As at 28 February 2025, approximately 36.7 million of these Warrants have been exercised into new shares of the Company, raising additional gross proceeds of approximately **S\$147,000**.
- As at 28 February 2025, the total issued and paid-up share capital of the Company has increased to 1,451,968,092 shares, and there are approximately 1.38 billion outstanding Warrants.





Recent Developments – GUPL



Secured new customer contract with short runway to revenue generation.



Made significant progress in bringing contracts to revenue stage.



Expand strategic partnership with industrial equipment supplier to reach out to wider customer base.

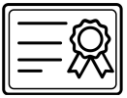


Ongoing efforts to engage regional partners to bring our LNG solutions overseas. Mid-term plan is to focus on regional expansion once Singapore operations reached targeted market penetration.

Recent Developments – GEIH



Achieved **ISO:45001** (health and safety), **ISO:14001** (environment) and **ISO:9001** (quality).



Currently undergoing **PEFC certification** (Programme for the Endorsement of Forest Certification) for the biomass feedstock, and **TÜV SÜD certification** for the green hydrogen. **Process patent submitted** in end 2024, waiting for approval.



Wood chips processing business to be boosted by additional Torrefaction unit to **convert wood chips to biochar**.



Ongoing **research collaboration** with A*Star Research Entities like the IMRE (Institute of Materials Research And Engineering) and ISCE (Institute of Sustainability for Chemicals, Energy and Environment).



Continue to form **collaborative alliances** with various third-party players in the green energy supply chain and to **develop off-take channels** for the green products that will be produced by the Group's biomass waste power plant projects.



Way Forward

- LNG business to continue building pipeline of recurring revenue as customer traction improves.
- Hydrogen business focusing on obtaining regulatory approvals and certifications for commercialisation of green hydrogen plant in Singapore. Wood chips processing business to achieve stable growth, with potential boost from Torrefaction unit.
- Continue to strengthen partnership network and build up technology capabilities by enhancing research collaboration with research institutes, enhancing cooperation with capability providers, building up carbon credit portfolio, lining up off-takers for our green products and sourcing for regional business partners to lay the ground for creating the ecosystem necessary for our bold sustainability vision.
- Lifestyle business to focus on executing projects on hand.



Thank You

