



**SGX ANNOUNCEMENT
For Immediate Release**

Company Registration Number 200413014R
15 Hoe Chiang Road, #12-05 Tower Fifteen, Singapore 089316

**Singapore and Australia
7 December 2018**

OFFER INFORMATION STATEMENT - ADDITIONAL INFORMATION

AusGroup Limited (the “**Company**” or “**Issuer**”) refers to the previous announcement in respect of the Offer Information Statement (“**OIS**”) on SGXNET dated 26 November 2018.

The Company wishes to advise that Appendix E on page 104 of the OIS should have included the additional information set out below:

	30-Jun-18		
	AU\$'000 (Audited)	Minimum Scenario Following Issue	Maximum Scenario Following Issue
Net asset value per ordinary share based on pro-forma issued share capital after the placements and rights issue (AU cents)	2.8	3.1	3.2

	30-Sep-18		
	AU\$'000 (Unaudited)	Minimum Scenario Following Issue	Maximum Scenario Following Issue
Net asset value per ordinary share based on pro-forma issued share capital after the placements and rights issue (AU cents)	2.7	3.1	3.2

By Order of the Board
AusGroup Limited

Eng Chiaw Koon
Managing Director

Ends

Issued by AusGroup Limited.

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ABOUT AUSGROUP LIMITED (Bloomberg Ticker: AUSG.SP)
Main board-listed, AusGroup Limited is an energy and resources specialist providing fabrication, precision machining, construction and integrated services to natural resource development companies. The Company also provides access services for construction and maintenance contracts through MAS Australasia Pty Ltd (MAS). AusGroup has an established operations network strategically positioned throughout Australasia. For more information visit www.ausgrouppltd.com