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OXLEY MTN PTE. LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.: 201429802Z)
(the “**Issuer**”)

OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 201005612G)
(the “**Guarantor**”)

**NOTICE OF BOOKS CLOSURE DATE FOR INTEREST PAYMENT ON THE
S\$150,000,000 5.15 PER CENT. BONDS DUE 2020 ISSUED BY OXLEY MTN PTE. LTD.
AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED (THE “GUARANTEE”) BY
OXLEY HOLDINGS LIMITED (THE “BONDS”)**

Interest Payment for the Bonds

Further to the announcement issued by the Issuer through the Guarantor on 17 May 2016 on the issue and commencement of trading of the Bonds on 18 May 2016 and 19 May 2016 respectively, the Issuer wishes to announce the following in relation to the interest payment for the Bonds:

1. Issuer: Oxley MTN Pte. Ltd.
2. Issue size: S\$150,000,000
3. Interest period: 18 May 2016 (inclusive) to 17 November 2016 (inclusive)
4. Interest Calculation Basis in terms of day count: 184 days
5. Interest rate: 5.15% per annum
6. Calculation of interest: $\text{S\$150,000,000} \times 5.15\% \times 184/365$
7. Total interest amount payable: S\$3,894,246.58

8. Books closure date: 11 November 2016
9. Ex-Date: 9 November 2016
10. Interest payment date: 18 November 2016

BY ORDER OF THE BOARD

Ching Chiat Kwong
Executive Chairman and Chief Executive Officer

31 October 2016