



YTL Corp Finance (Labuan) Limited

(Company No. LL05405)
(A Y T L C O M P A N Y)

Date: 20 May 2014

Singapore Exchange Securities Trading Limited
2 Shenton Way #19-00
SGX Centre
Singapore 068804

Dear Sirs,

YTL CORP FINANCE (LABUAN) LIMITED (THE "ISSUER")

- **USD400 MILLION 1.875% GUARANTEED EXCHANGEABLE BONDS DUE 2015 EXCHANGEABLE INTO ORDINARY SHARES OF YTL CORPORATION BERHAD ("2015 BONDS")**

We refer to the above-captioned matter. The 2015 Bonds are listed on the SGX-ST and are guaranteed by the Issuer's holding company, YTL Corporation Berhad (the "Guarantor").

On 20 May 2014, the Guarantor announced the book closure and payment dates for an interim dividend in respect of the financial year ending 30 June 2014, the details of which are set out in Appendix I.

Yours faithfully,

YTL CORP FINANCE (LABUAN) LIMITED

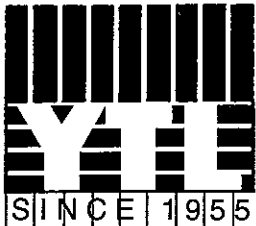
TAN SRI DATO' (DR) FRANCIS YEOH SOCK PING
Director

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APPENDIX I

The Board of Directors of YTL Corporation Berhad has on 20 May 2014 declared an interim dividend of 10% per ordinary share of RM0.10 each in YTL Corporation Berhad for the year ending 30 June 2014 ("Interim Dividend").

- Book closure date for entitlement for the : 4 June 2014
Interim Dividend
- Payment date of the Interim Dividend : 19 June 2014

- END -

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