



GSS ENERGY LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201432529C)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE:

- DESPATCH OF OIS NOTIFICATION LETTER AND RIGHTS ISSUE FORMS

1. INTRODUCTION

- 1.1. The board of directors (the “**Board**” or “**Directors**”) of GSS Energy Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to:
- (a) the Company’s announcements dated 23 October 2024, 15 November 2024, 24 November 2024, 3 December 2024, 5 December 2024, 9 December 2024 and 13 December 2024 in relation to the Rights Issue (the “**Announcements**”); and
 - (b) the Offer Information Statement dated 13 December 2024 in relation to the Rights Issue.
- 1.2. Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

2. DESPATCH OF OIS NOTIFICATION LETTER AND RIGHTS ISSUE FORMS

- 2.1. Printed copies of the OIS Notification Letter dated 16 December 2024 containing, among others, instructions on how to access, download and print the electronic version of the Offer Information Statement will be despatched, together with the application and acceptance form for Rights Shares and Excess Rights Shares (the “**ARE**”) or the provisional allotment letter (the “**PAL**”), as the case may be, and the relevant envelope(s) have been despatched to Entitled Shareholders today.
- 2.2. Entitled Depositors who do not receive the OIS Notification Letter and/or the AREs may obtain them from:
- (a) CDP via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m.; or
 - (b) the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m.,

during the period from the date the Rights Issue commences up to 30 December 2024, being the Closing Date (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

- 2.3. Entitled Scripholders who do not receive the OIS Notification Letter and/or the PALs may obtain them from the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632, on Mondays to Fridays from 8.30 a.m. to

5.30 p.m., during the period from the date the Rights Issue commences up to 30 December 2024, being the Closing Date (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

- 2.4. For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Offer Information Statement, together with the PAL, ARS and/or ARE (as the case may be) will not be despatched (or disseminated in accordance with applicable laws or regulations) to Foreign Shareholders or to any jurisdiction outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue. No provisional allotment of the Rights Shares has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.

3. GENERAL

This announcement is qualified in entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. Shareholders and potential investors are also advised to read this announcement, the Offer Information Statement, and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their stockbroker, bank manager, solicitor, accountant or other professional adviser(s) immediately. Where appropriate, the Company will make further announcements relating to the Rights Issue (including any material developments and progress made).

Yours faithfully
For and on behalf of the
Board of Directors of
GSS ENERGY LIMITED

Yeung Kin Bond, Sydney
Group Chief Executive Officer and Executive Director

16 December 2024

This document has been reviewed by the Company's Sponsor, Evolve Capital Advisory Private Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor Mr. Jerry Chua (Tel: (65) 6241 6626), at 160 Robinson Road, #20-01/02, SBF Center, Singapore 068914.