

INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF SHARE OPTIONS

The Board of Directors of Vicplas International Ltd (the “**Company**”) wishes to announce that on 24 June 2015, the Company has allotted and issued the following ordinary shares (collectively the “**New Shares**”) pursuant to the exercise of options granted under Vicplas International Share Option Plan:

- (a) 6,000,000 ordinary shares at the exercise price of S\$0.075 for each ordinary share, and
- (b) 750,000 ordinary shares at the exercise price of S\$0.067 for each ordinary share.

The New Shares will be listed and quoted on the Singapore Exchange Securities Trading Limited on 29 June 2015.

The New Shares will rank *pari passu* in all respects with the existing ordinary shares of the Company in issue.

Following the allotment and issue of the New Shares, the number of issued and paid-up shares in the capital of the Company has increased from 466,294,829 to 473,044,829 ordinary shares, the issued and paid-up capital has increased by S\$500,250 to S\$47,436,183.

Details are as follows:

Issued and Paid-Up Share Capital		
	Number of ordinary shares	S\$
Before exercise:	466,294,829	46,935,933
Exercise:	6,000,000	450,000
Exercise:	750,000	50,250
After Exercise:	473,044,829	47,436,183

BY ORDER OF THE BOARD

Cheng Liang
Acting Group Chief Executive Officer
Singapore, 29 June 2015