MEMIONTEC HOLDINGS LTD.
(Company Registration No. 201305845W)
(Incorporated in the Republic of Singapore)

THE RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE OF UP TO 440,514,000 RIGHTS SHARES AT AN ISSUE PRICE OF S$0.009 FOR EACH RIGHTS SHARE, ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY THREE (3) EXISTING ORDINARY SHARES IN THE COMPANY HELD AS AT THE RECORD DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED, WITH UP TO 704,822,400 FREE DETACHABLE WARRANTS EACH CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE AT AN EXERCISE PRICE OF S$0.003 FOR EACH NEW SHARE, ON THE BASIS OF EIGHT (8) WARRANTS FOR EVERY FIVE (5) RIGHTS SHARES SUBSCRIBED FOR, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- **RECEIPT OF LISTING AND QUOTATION NOTICE**

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1. INTRODUCTION

1.1 The Board of Directors (the "**Board**" or the "**Directors**") of Memiontec Holdings Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 18 December 2024, and the circular to the shareholders of the Company dated 7 March 2025 in relation to the Rights cum Warrants Issue (the "**Circular**").

1.2 *Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning given to them in the Circular.*

2. LISTING AND QUOTATION NOTICE

2.1 The Board is pleased to announce that the Company has, on 21 March 2025, received the listing and quotation notice ("**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the dealing in, listing of and quotation for (i) up to 440,514,000 Rights Shares; (ii) up to 704,822,400 Warrants; and (iii) up to 704,822,400 New Shares arising from the exercise of the Warrants, subject to:

(a) compliance with the SGX-ST's listing requirements;

(b) Shareholders' approval of the Rights cum Warrants Issue to be obtained at the EGM; and

(c) submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Catalist Rules is complied with.

2.2 The LQN is not to be taken as an indication of the merits of the Rights cum Warrants Issue, the Rights Shares, the Warrants, the New Shares, the Company and/or its subsidiaries.

3. OFFER INFORMATION STATEMENT

3.1 The Offer Information Statement in relation to the Rights cum Warrants Issue will be disseminated by the Company to Entitled Shareholders in due course. Appropriate announcements in relation to the lodgement and dissemination of the Offer Information Statement will be made by the Company in due course.

4. CAUTIONARY STATEMENT

4.1 Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares. The completion of the Rights cum Warrants Issue is subject to certain conditions. As at the date of this announcement, there is no certainty or assurance that the Rights cum Warrants Issue will be completed or that no changes will be made to the terms thereof. The Company will

make the necessary announcements when there are further developments. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt about the actions they should take.

5. FURTHER ANNOUNCEMENTS

5.1 Further announcements will be made by the Company in relation to the Rights cum Warrants Issue as and when appropriate.

BY ORDER OF THE BOARD

Tay Kiat Seng
Executive Director and Chief Executive Officer

24 March 2025

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*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Karen Soh, ZICO Capital Pte. Ltd., at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.