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18 August 2015

Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

RE: VENTIA SIGNS MAJOR WATER UTILITY CONTRACT

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully

John Easy
Group General Counsel & Company Secretary
CIMIC GROUP LIMITED

13 August 2015

ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

VENTIA SIGNS MAJOR WATER UTILITY CONTRACT

Please find attached a copy of a media release to be issued today by Ventia; our 50 per cent owned associate.

Yours faithfully
CIMIC GROUP LIMITED

A handwritten signature in black ink, appearing to read "John Easy", with a large, stylized loop at the end.

JOHN EASY
Group General Counsel & Company Secretary
CIMIC GROUP LIMITED

13 August 2015 **Ventia signs major water utility contract**

Ventia has been selected by Yarra Valley Water to deliver an approximately \$200 million maintenance contract over five years in Melbourne.

The contract is a major milestone in the development of this new company formed by a 50/50 investment partnership between CIMIC and funds managed by affiliates of Apollo Global Management. Ventia has been chosen as the name for the partnership.

Yarra Valley Water has engaged Ventia to deliver integrated civil maintenance and mechanical and electrical maintenance services across its water and sewage network over the next five and a half years.

Ventia Chief Executive Officer, Mike Metcalfe said: "This new work is an example of the expertise our new company has to offer.

"Yarra Valley Water is Melbourne's largest water retailer and we share their commitment to customer service and safely delivering sustainable water and sewerage services.

"We will have a strong focus on Yarra Valley Water's priorities for improving business, environmental and customer service outcomes, as well as improving whole-of-life asset management through our service methodology, use of technology and innovation."

Ventia will undertake reactive and preventative civil maintenance and minor capital works as well as providing mechanical and electrical maintenance on the water and sewer networks, treatment plants and pump stations.

Mobilisation is underway and Ventia will commence work with Yarra Valley Water in November 2015.

Ventia's water capabilities span the full water cycle from supply catchments and waterways to distribution. We operate and maintain desalination, potable water treatment, sewage treatment and recycle plants and associated water and sewer networks.

Ventia is one of the largest services companies in Australia, with 2014 revenue in excess of \$2.2 billion, over \$6 billion of work in hand and more than 6400 direct employees.

ENDS

Further information - Trevor Robertson - 0409519639

Ventia is one of Australia and New Zealand's largest services business formed by a 50/50 investment partnership between CIMIC and funds managed by affiliates of Apollo Global Management. Ventia's operations span Australia and New Zealand with a team of over 6,000 skilled people. Ventia is a leading provider of asset lifecycle solutions - delivering planning, feasibility assessment, design, asset management, facilities management, telecommunications, infrastructure operations and maintenance, and environmental services.