

MACQUARIE BANK LIMITED
(ABN 46 008 583 542)
(Incorporated under the laws of the Australia)

NOTICE TO WARRANTHOLDERS

- To :
- (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF ALIBABA GROUP HOLDING LIMITED ISSUED BY MACQUARIE BANK LIMITED (ALIBABA MB ECW211005)
 - (2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS A SHARES OF BAIDU, INC. ISSUED BY MACQUARIE BANK LIMITED (BAIDU MB ECW211005)
 - (3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS Z SHARES OF BILIBILI INC. ISSUED BY MACQUARIE BANK LIMITED (BILIBILI MB ECW211005)
 - (4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY H SHARES OF BYD COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (BYD MB ECW211005)
 - (5) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF GEELY AUTOMOBILE HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (GEELY MB ECW211005A)
 - (6) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF GEELY AUTOMOBILE HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (GEELY MB ECW211005)
 - (7) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS A SHARES OF JD.COM, INC. ISSUED BY MACQUARIE BANK LIMITED (JD MB ECW211005)
 - (8) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF MEITUAN ISSUED BY MACQUARIE BANK LIMITED (MEITUAN MB ECW211005)
 - (9) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF TENCENT HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (TENCENTHLD MB ECW211005)
 - (10) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF XIAOMI CORPORATION ISSUED BY MACQUARIE BANK LIMITED (XIAOMI MB ECW211005)
 - (11) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF ALIBABA GROUP HOLDING LIMITED ISSUED BY MACQUARIE BANK LIMITED (ALIBABA MB EPW211005)

- (12) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY CLASS A SHARES OF BAIDU, INC. ISSUED BY MACQUARIE BANK LIMITED (BAIDU MB EPW211005)
- (13) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY CLASS Z SHARES OF BILIBILI INC. ISSUED BY MACQUARIE BANK LIMITED (BILIBILI MB EPW211005)
- (14) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY H SHARES OF BYD COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (BYD MB EPW211005)
- (15) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF GEELY AUTOMOBILE HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (GEELY MB EPW211005A)
- (16) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF GEELY AUTOMOBILE HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (GEELY MB EPW211005)
- (17) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY CLASS A SHARES OF JD.COM, INC. ISSUED BY MACQUARIE BANK LIMITED (JD MB EPW211005)
- (18) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF MEITUAN ISSUED BY MACQUARIE BANK LIMITED (MEITUAN MB EPW211005)
- (19) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF TENCENT HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (TENCENTHLD MB EPW211005)
- (20) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES CLASS B OF XIAOMI CORPORATION ISSUED BY MACQUARIE BANK LIMITED (XIAOMI MB EPW211005)

Notice is hereby given by Macquarie Bank Limited (“**Macquarie**” or the “**Issuer**”) in respect of:

- (a) the European Style Cash Settled Call Warrants relating to the ordinary shares of Alibaba Group Holding Limited (ALIBABA MB ECW211005) (the “**9988 HKD 265 Call Warrants**”);
- (b) the European Style Cash Settled Call Warrants relating to the ordinary Class A shares of Baidu, Inc. (BAIDU MB ECW211005) (the “**9888 HKD 225 Call Warrants**”);
- (c) the European Style Cash Settled Call Warrants relating to the ordinary Class Z shares of Bilibili Inc. (BILIBILI MB ECW211005) (the “**9626 HKD 910 Call Warrants**”);

- (d) the European Style Cash Settled Call Warrants relating to the ordinary H shares of BYD Company Limited (BYD MB ECW211005) (the "**1211 HKD 165 Call Warrants**");
- (e) the European Style Cash Settled Call Warrants relating to the ordinary shares of Geely Automobile Holdings Limited (GEELY MB ECW211005A) (the "**0175 HKD 24 Call Warrants**");
- (f) the European Style Cash Settled Call Warrants relating to the ordinary shares of Geely Automobile Holdings Limited (GEELY MB ECW211005) (the "**0175 HKD 45 Call Warrants**", together with the 0175 24 Call Warrants, the "**0175 Call Warrants**");
- (g) the European Style Cash Settled Call Warrants relating to the ordinary Class A shares of JD.com, Inc. (JD MB ECW211005) (the "**9618 HKD 370 Call Warrants**");
- (h) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Meituan (MEITUAN MB ECW211005) (the "**3690 HKD 350 Call Warrants**");
- (i) the European Style Cash Settled Call Warrants relating to the ordinary shares of Tencent Holdings Limited (TENCENTHLD MB ECW211005) (the "**0700 HKD 670 Call Warrants**");
- (j) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Xiaomi Corporation (XIAOMI MB ECW211005) (the "**1810 HKD 33 Call Warrants**");
- (k) the European Style Cash Settled Put Warrants relating to the ordinary shares of Alibaba Group Holding Limited (ALIBABA MB EPW211005) (the "**9988 HKD 190 Put Warrants**");
- (l) the European Style Cash Settled Put Warrants relating to the ordinary Class A shares of Baidu, Inc. (BAIDU MB EPW211005) (the "**9888 HKD 170 Put Warrants**");
- (m) the European Style Cash Settled Put Warrants relating to the ordinary Class Z shares of Bilibili Inc. (BILIBILI MB EPW211005) (the "**9626 HKD 790 Put Warrants**");
- (n) the European Style Cash Settled Put Warrants relating to the ordinary H shares of BYD Company Limited (BYD MB EPW211005) (the "**1211 HKD 145 Put Warrants**");
- (o) the European Style Cash Settled Put Warrants relating to the ordinary shares of Geely Automobile Holdings Limited (GEELY MB EPW211005A) (the "**0175 HKD 17 Put Warrants**");
- (p) the European Style Cash Settled Put Warrants relating to the ordinary shares of Geely Automobile Holdings Limited (GEELY MB EPW211005) (the "**0175 HKD 30 Put Warrants**", together with the 0175 17 Put Warrants, the "**0175 Put Warrants**");
- (q) the European Style Cash Settled Put Warrants relating to the ordinary Class A shares of JD.com, Inc. (JD MB EPW211005) (the "**9618 HKD 260 Put Warrants**");
- (r) the European Style Cash Settled Put Warrants relating to the ordinary Class B shares of Meituan (MEITUAN MB EPW211005) (the "**3690 HKD 225 Put Warrants**");
- (s) the European Style Cash Settled Put Warrants relating to the ordinary shares of Tencent Holdings Limited (TENCENTHLD MB EPW211005) (the "**0700 HKD 550 Put Warrants**"); and

- (t) the European Style Cash Settled Put Warrants relating to the ordinary Class B shares of Xiaomi Corporation (XIAOMI MB EPW211005) (the "**1810 HKD 19.5 Put Warrants**"),

(together, the "**Warrants**") on the following:

Terms defined or construed in (1) the Supplemental Listing Document dated 14 January 2021 in relation to the 0175 HKD 45 Call Warrants, 0175 HKD 30 Put Warrants, (2) the Supplemental Listing Document dated 19 April 2021 in relation to the 9988 HKD 265 Call Warrants, 9618 HKD 370 Call Warrants, (3) the Supplemental Listing Document dated 20 April 2021 in relation to the 0175 HKD 24 Call Warrants, 3690 HKD 350 Call Warrants, 1810 HKD 33 Call Warrants, 0175 HKD 17 Put Warrants, (4) the Supplemental Listing Document dated 10 May 2021 in relation to the 9888 HKD 225 Call Warrants, 9626 HKD 910 Call Warrants, 9888 HKD 170 Put Warrants, 9626 HKD 790 Put Warrants, (5) the Supplemental Listing Document dated 21 May 2021 in relation to the 1211 HKD 165 Call Warrants, 0700 HKD 670 Call Warrants, 9988 HKD 190 Put Warrants, 1211 HKD 145 Put Warrants, 3690 HKD 225 Put Warrants, 0700 HKD 550 Put Warrants, 1810 HKD 19.5 Put Warrants, (6) the Supplemental Listing Document dated 15 June 2021 in relation to the 9618 HKD 260 Put Warrants issued by Macquarie bear the same meaning and construction in this Notice.

EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	Expiry Date	Exercise Price/Strike Level	Conversion Ratio (number of shares per Warrant)
9988 HKD 265 Call Warrants	05 October 2021	HKD 265.000	0.022222
9888 HKD 225 Call Warrants	05 October 2021	HKD 225.000	0.022222
9626 HKD 910 Call Warrants	05 October 2021	HKD 910.000	0.006667
1211 HKD 165 Call Warrants	05 October 2021	HKD 165.000	0.028571
0175 HKD 24 Call Warrants	05 October 2021	HKD 24.000	0.285714
0175 HKD 45 Call Warrants	05 October 2021	HKD 45.000	0.142857
9618 HKD 370 Call Warrants	05 October 2021	HKD 370.000	0.022222
3690 HKD 350 Call Warrants	05 October 2021	HKD 350.000	0.022222
0700 HKD 670 Call Warrants	05 October 2021	HKD 670.000	0.011765
1810 HKD 33 Call Warrants	05 October 2021	HKD 33.000	0.166667
9988 HKD 190 Put Warrants	05 October 2021	HKD 190.000	0.022222
9888 HKD 170 Put Warrants	05 October 2021	HKD 170.000	0.022222
9626 HKD 790 Put Warrants	05 October 2021	HKD 790.000	0.006667
1211 HKD 145 Put Warrants	05 October 2021	HKD 145.000	0.033333
0175 HKD 17 Put Warrants	05 October 2021	HKD 17.000	0.285714
0175 HKD 30 Put Warrants	05 October 2021	HKD 30.000	0.142857
9618 HKD 260 Put Warrants	05 October 2021	HKD 260.000	0.022222
3690 HKD 225 Put Warrants	05 October 2021	HKD 225.000	0.022222

0700 HKD 550 Put Warrants	05 October 2021	HKD 550.000	0.011765
1810 HKD 19.5 Put Warrants	05 October 2021	HKD 19.500	0.166667

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the “**Cash Settlement Amount**”) in accordance with the terms and conditions of the Warrants.

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day) and Warrantholders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 1211 HKD 165 Call Warrants, the 9988 HKD 190 Put Warrants, the 9888 HKD 170 Put Warrants, the 9626 HKD 790 Put Warrants, the 0175 HKD 30 Put Warrants and the 0700 HKD 550 Put Warrants are positive, the 1211 HKD 165 Call Warrants, the 9988 HKD 190 Put Warrants, the 9888 HKD 170 Put Warrants, the 9626 HKD 790 Put Warrants, the 0175 HKD 30 Put Warrants and the 0700 HKD 550 Put Warrants are deemed to have been automatically exercised at 12:00 noon (Singapore time) on 05 October 2021.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 9988 HKD 265 Call Warrants, the 9888 HKD 225 Call Warrants, the 9626 HKD 910 Call Warrants, the 0175 HKD 24 Call Warrants, the 0175 HKD 45 Call Warrants, the 9618 HKD 370 Call Warrants, the 3690 HKD 350 Call Warrants, the 0700 HKD 670 Call Warrants, the 1810 HKD 33 Call Warrants, the 1211 HKD 145 Put Warrants, the 0175 HKD 17 Put Warrants, the 9618 HKD 260 Put Warrants, the 3690 HKD 225 Put Warrants and the 1810 HKD 19.5 Put Warrants are zero, the 9988 HKD 265 Call Warrants, the 9888 HKD 225 Call Warrants, the 9626 HKD 910 Call Warrants, the 0175 HKD 24 Call Warrants, the 0175 HKD 45 Call Warrants, the 9618 HKD 370 Call Warrants, the 3690 HKD 350 Call Warrants, the 0700 HKD 670 Call Warrants, the 1810 HKD 33 Call Warrants, the 1211 HKD 145 Put Warrants, the 0175 HKD 17 Put Warrants, the 9618 HKD 260 Put Warrants, the 3690 HKD 225 Put Warrants and the 1810 HKD 19.5 Put Warrants are deemed to have expired at 12:00 noon (Singapore time) on 05 October 2021 and the Warrantholders shall not be entitled to receive any payment from the Issuer in respect of the 9988 HKD 265 Call Warrants, the 9888 HKD 225 Call Warrants, the 9626 HKD 910 Call Warrants, the 0175 HKD 24 Call Warrants, the 0175 HKD 45 Call Warrants, the 9618 HKD 370 Call Warrants, the 3690 HKD 350 Call Warrants, the 0700 HKD 670 Call Warrants, the 1810 HKD 33 Call Warrants, the 1211 HKD 145 Put Warrants, the 0175 HKD 17 Put Warrants, the 9618 HKD 260 Put Warrants, the 3690 HKD 225 Put Warrants and the 1810 HKD 19.5 Put Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

Warrant	Cash Settlement Amount per Warrant ¹
9988 HKD 265 Call Warrants	SGD 0
9888 HKD 225 Call Warrants	SGD 0
9626 HKD 910 Call Warrants	SGD 0
1211 HKD 165 Call Warrants	SGD 0.38127
0175 HKD 24 Call Warrants	SGD 0
0175 HKD 45 Call Warrants	SGD 0
9618 HKD 370 Call Warrants	SGD 0
3690 HKD 350 Call Warrants	SGD 0
0700 HKD 670 Call Warrants	SGD 0
1810 HKD 33 Call Warrants	SGD 0
9988 HKD 190 Put Warrants	SGD 0.17794
9888 HKD 170 Put Warrants	SGD 0.07576
9626 HKD 790 Put Warrants	SGD 0.30472
1211 HKD 145 Put Warrants	SGD 0
0175 HKD 17 Put Warrants	SGD 0
0175 HKD 30 Put Warrants	SGD 0.19273
9618 HKD 260 Put Warrants	SGD 0
3690 HKD 225 Put Warrants	SGD 0
0700 HKD 550 Put Warrants	SGD 0.17725
1810 HKD 19.5 Put Warrants	SGD 0

which will be paid in the manner set out in the terms and conditions of each of the Warrants.

Queries regarding the Notice may be directed to our toll-free hotline at 1800 288 2880.

Issued by
MACQUARIE BANK LIMITED

05 October 2021

Macquarie Bank Limited (“Macquarie”) is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.

¹ Warrant holders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.