

**THE COMPANIES ACT 1967**  
**THE COMPANIES REGULATIONS**  
**SECTION 215(1)/**  
**REGULATION 11(1)**  
**NOTICE TO DISSENTING SHAREHOLDER**

FORM  
**57**

Name of Company: **SILVERLAKE AXIS LTD.**

Company No: 202133173M

To the dissenting shareholders of Silverlake Axis Ltd.

In this notice –

**Silverlake Axis Ltd.** is referred to as “**transferor company**”, and

**E2I Ltd.** is referred to as “**transferee**”.

On 9 September 2024, the transferee made an offer to all the holders of ordinary shares in the transferor company. The offer consideration for each ordinary share in the transferor company was either S\$0.36 in cash, or in lieu of S\$0.36 in cash, a combination of S\$0.30 in cash and one (1) New Offeror RPS (as defined in the offer document issued by the transferee on 9 September 2024)<sup>1</sup>.

Up to 18 November 2024 (being a date within four (4) months after the making of the offer in that behalf by the transferee), the offer was approved by the holders of not less than 90% of the total number of the ordinary shares in the transferor company (other than shares already held, or treated as held, at the date of the offer by the transferee).

The transferee hereby gives you notice, in pursuance of section 215 of the Companies Act 1967, that it desires to acquire all the ordinary shares held by you in the transferor company.

You are entitled within one (1) month from the date on which this notice is given to require the transferee, by a demand in writing served on it, to supply you with a statement of the names and addresses of all other dissenting shareholders, and the transferee will not be entitled or bound to acquire the shares of those dissenting shareholders until 14 days after the posting to you of the statement of those names and addresses.

Unless upon an application made to the High Court by you –

- (a) on or before 25 December 2024 (being one (1) month from the date of this notice); or
- (b) on a date within 14 days of a statement being supplied to you pursuant to section 215(2) of the Companies Act,

whichever is the later date, the General Division of the High Court orders otherwise, the transferee will, in pursuance of those provisions, be entitled and bound to acquire all the ordinary shares held by you in the transferor company on the terms, which, under the scheme or contract to which the abovementioned offer relates, the shares of the approving shareholders in the transferor company are to be transferred to the transferee.

Dated this 25<sup>th</sup> day of November 2024



Signature: \_\_\_\_\_  
**Ng Lip Chi, Lawrence**  
Director, E2I Ltd.

<sup>1</sup> As the record date for the FY2024 Dividend (as defined in the offer document issued by the transferee on 9 September 2024) has passed, you should note that the consideration for each ordinary share in the transferor company will be reduced by the amount of the FY2024 Dividend of S\$0.0036 in respect of each such share. Accordingly, the transferee will acquire all the ordinary shares held by you in the transferor company, at S\$0.3564 in cash for each share or in lieu of S\$0.3564 in cash, a combination of S\$0.2964 in cash and one (1) New Offeror RPS.