



(Company No.: 200302045G)  
(Incorporated in the Republic of Singapore)

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## **PROPOSED ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF FOOD JUNCTION MANAGEMENT PTE LTD – CCCS APPROVAL**

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### **1. INTRODUCTION**

The Board of Directors (the “**Board**”) of BreadTalk Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refer to the announcements dated 2 September 2019, 3 September 2019 and 17 September 2019 in relation to the Proposed Acquisition (the “**Announcements**”).

Unless otherwise defined herein, all capitalised terms used shall have the same meaning ascribed to them in the Announcements.

### **2. ASSESSMENT OF CCCS**

Further to the Announcements, the Company wishes to announce that the Competition and Consumer Commission of Singapore (“**CCCS**”) has, on 15 October 2019, informed that the CCCS has assessed that the Proposed Acquisition, if carried into effect, will not infringe Section 54 of the Competition Act, Chapter 50B of Singapore.

### **3. CAUTIONARY STATEMENT**

Shareholders should note that there is no certainty or assurance that the Proposed Acquisition will be completed or that no changes will be made to the terms thereof.

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

### **By Order of the Board**

Shirley Tan Sey Liy  
Company Secretary  
16 October 2019