

ANNICA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 198304025N)

CLARIFICATION ON THE COMPANY'S ANNOUNCEMENT DATED 15 JUNE 2026

1. INTRODUCTION

- 1.1 The board of directors ("**Board**" or "**Directors**") of Annica Holdings Limited ("**Company**") refers to the Company's:
- (a) announcement dated 10 March 2026 in relation to the Rights Issue;
 - (b) circular to the shareholders of the Company dated 25 March 2026 in relation to, amongst others, the Rights Issue;
 - (c) announcement dated 9 April 2026 in relation to the results of the extraordinary general meeting held on 9 April 2026;
 - (d) announcement dated 5 May 2026 in relation to the receipt of the dealing in, listing of and quotation for, *inter alia*, the Rights Shares;
 - (e) announcement dated 11 May 2026 in relation to the notice of the record date of the Rights Issue;
 - (f) announcement dated 4 June 2026 in relation to the lodgement of the Offer Information Statement;
 - (g) announcement dated 8 June 2026 in relation to the despatch of the notification letter of the Offer Information Statement and its accompanying documents;
 - (h) offer information statement dated 4 June 2026 in relation to the Rights Issue ("**Offer Information Statement**"), which was electronically disseminated by the Company on 4 June 2026; and
 - (i) announcement dated 15 June 2026 in relation to update on the irrevocable undertaking provided by Mr Lim In Chong ("**15 June 2026 Announcement**").
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Offer Information Statement.

2. CLARIFICATION

- 2.1 The Offer Information Statement dated 4 June 2026 (which was electronically disseminated by the Company on 4 June 2026) shall be construed and read in conjunction with the corrections set out in paragraph 3.1 of the 15 June 2026 Announcement.
- 2.2 For the avoidance of doubt, the Offer Information Statement dated 4 June 2026 (which was electronically disseminated by the Company on 4 June 2026), as construed and read together with the corrections set out in paragraph 3.1 of the 15 June 2026 Announcement, remains the sole governing offer information statement in connection with the Rights Issue.
- 2.3 The Board wishes to clarify that, as at the date of this announcement, the Company has not lodged and does not propose to lodge any supplementary or replacement offer information statement in connection with the Rights Issue.

**BY ORDER OF THE BOARD
ANNICA HOLDINGS LIMITED**

Sandra Liz Hon Ai Ling
Executive Director and Chief Executive Officer
16 June 2026

This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.