

# INTERNATIONAL HEALTHWAY CORPORATION LIMITED

Registration No.:201304341E

(Incorporated in the Republic of Singapore)

(In receivership over charged shares in certain subsidiaries)



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## **Mandatory Unconditional Cash Offer by Standard Chartered Bank and Credit Suisse (Singapore) Limited for and on behalf of Treasure International Holdings Pte. Ltd. for the Company**

### **- Appointment of Independent Financial Adviser**

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#### **1. INTRODUCTION**

Reference is made to the announcements released by International Healthway Corporation Limited ("**Company**") on 16 February 2017 and 21 February 2017. All capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed in the aforesaid announcements.

#### **2. APPOINTMENT OF IFA**

The Company has appointed ZICO Capital Pte. Ltd. as the independent financial adviser ("**IFA**") to advise the Directors of the Company who are considered independent for the purpose of making a recommendation to shareholders of the Company ("**Shareholders**") in connection with the Offer.

A circular containing, inter alia, the advice of the IFA and the recommendation of the Directors on the Offer ("**Circular**") will be sent to Shareholders in due course, and within 14 days from the date of despatch of the offer document to be issued by Standard Chartered Bank and Credit Suisse (Singapore) Limited for and on behalf of the Offeror, in connection with the Offer ("**Offer Document**").

In the meantime, Shareholders are advised to exercise caution when dealing with the Shares and refrain from taking any action which may be prejudicial to their interests until they have considered the information set out in the Offer Document and the Circular, including the advice of the IFA and the recommendation of the Directors on the Offer.

**Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional adviser.**

#### **3. DIRECTORS' RESPONSIBILITY STATEMENT**

The Directors of the Company (including those who have been delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

By Order of the Board

Tay Eng Kiat Jackson  
Director  
28 February 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*