



(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number: 201022364R)

ACQUISITION OF 100% EQUITY INTEREST IN CYBER BUILDERS PTE. LTD. TO BE FULLY SATISFIED BY THE ISSUANCE AND ALLOTMENT OF NEW ORDINARY SHARES IN THE COMPANY – COMPLETION OF ACQUISITION

Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the announcements of the Company dated 17 March 2015 and 27 March 2015 in relation to the acquisition of the entire equity interest in Cyber Builders Pte. Ltd. (the “Announcements”).

The Board of Directors (the “**Board**”) of Libra Group Limited (the “**Company**” and its subsidiaries, the “**Group**”) refers to the Announcements and is pleased to inform that the Acquisition has been completed on 15 April 2015 (“**Completion Date**”). Following the completion of the Acquisition, Cyber Builders Pte. Ltd. has become a wholly-owned subsidiary of the Company.

The Company has issued and allotted 4,545,000 Consideration Shares to the Vendor at an issue price of S\$0.22 per Consideration Share. The Consideration Shares will be listed and quoted on the Official List of the Catalist of the SGX-ST with effect from 9.00 a.m. on 16 April 2015. Pursuant to the Agreement, the Vendor has executed a moratorium undertaking not to dispose of, realise or transfer any of the Consideration Shares for a period of two (2) years from the Completion Date. The Consideration Shares shall rank *pari passu* in all respects with the existing shares of the Company.

Following the issuance of the Consideration Shares, the total number of issued Shares of the Company has increased from 114,724,000 Shares to 119,269,000 Shares.

Shareholders should note that the Listing and Quotation Notice from the SGX-ST is not an indication of the merits of the Acquisition, the Consideration Shares, the Company, its subsidiaries and their securities.

By Order of the Board
LIBRA GROUP LIMITED

Chu Sau Ben
Executive Chairman and Chief Executive Officer

15 April 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229-8088.