



## OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)  
(Company Reg. No: 193200032W)

### FY18 INTERIM DIVIDEND – DESPATCH OF ELECTION NOTICES AND SCRIP DIVIDEND ENTITLEMENT ADVICES

Oversea-Chinese Banking Corporation Limited (the “**Bank**”) wishes to announce the following in connection with the application of its Scrip Dividend Scheme (the “**Scheme**”) to the interim one-tier tax-exempt dividend for the financial year ending 31 December 2018 (the “**FY18 Interim Dividend**”) of 20 cents per ordinary share (“**Share**”):

#### 1. Election Notices

Election Notices have been despatched to all eligible persons registered in the Register of Members of the Bank, or the Depository Register, as the case may be, as holders of fully paid Shares as at 5.00 p.m. on 17 August 2018 (“**Eligible Members**”).

Eligible Members may elect to participate in the Scheme in respect of the FY18 Interim Dividend only, or make a permanent election to participate in the Scheme in respect of the FY18 Interim Dividend and all future dividends to which the Scheme applies, by completing, signing and returning the Election Notices to the Share Registrar of the Bank, M & C Services Private Limited, or The Central Depository (Pte) Limited (“**CDP**”), as the case may be, at the addresses set out in the Election Notices, by **5.00 p.m. on 20 September 2018**. Election Notices received after 5.00 p.m. on 20 September 2018 will not be effective for the FY18 Interim Dividend.

**Eligible Members who have not previously made permanent elections under the Scheme will receive cash if they do not take any action.**

#### 2. Scrip Dividend Entitlement Advices

Scrip Dividend Entitlement Advices have also been despatched to Eligible Members who have previously made permanent elections (and whose permanent elections have not been cancelled or deemed cancelled) to participate in the Scheme in respect of all applicable dividends (“**Permanent Electors**”).

Permanent Electors who wish to cancel their permanent elections and elect to receive cash instead must return the Scrip Dividend Entitlement Advices, with the Notice of Cancellation section duly completed and signed, to the Share Registrar of the Bank, M & C Services Private Limited, or CDP, as the case may be, at the addresses set out in the Scrip Dividend Entitlement Advices, by **5.00 p.m. on 20 September 2018**. Notices of Cancellation received after 5.00 p.m. on 20 September 2018 will not be effective for the FY18 Interim Dividend.

**Permanent Electors will receive new Shares for the FY18 Interim Dividend if they do not take any action.**

**3. Other Information**

The price at which each new Share will be issued is **S\$10.15**.

The FY18 Interim Dividend will be paid on 8 October 2018, and the new Shares are expected to be listed and credited on 9 October 2018.

Eligible Members who have not received their Election Notices or Scrip Dividend Entitlement Advices, as the case may be, by **6 September 2018** should notify the Share Registrar of the Bank, M & C Services Private Limited, or CDP, as the case may be, immediately at the respective addresses or contact numbers stated below:

Address:

M & C Services Private Limited  
112 Robinson Road #05-01  
Singapore 068902

Address:

The Central Depository (Pte) Limited  
9 North Buona Vista Drive  
#01-19/20 The Metropolis  
Singapore 138588

Contact Number: (65) 6228 0505

Contact Number: (65) 6535 7511

Further details of the application of the Scheme to the FY18 Interim Dividend were set out in the Bank's announcements of 6 August 2018 titled "Application of Scrip Dividend Scheme to FY18 Interim Dividend", and 20 August 2018 titled "FY18 Interim Dividend – Issue Price of New Shares for Scrip Dividend", which are available at [www.sgx.com](http://www.sgx.com).

Peter Yeoh  
Secretary

Singapore  
30 August 2018