



October 3, 2023

PARTIAL REPURCHASE AND CANCELLATION OF NOTES

We refer to the 8.500% Senior Secured Notes due 2027 (the “2027 Notes”) of Grupo Aeroméxico, S.A.P.I. de C.V. (formerly S.A.B. de C.V.), a *sociedad anónima promotora de inversión de capital variable* organized under the laws of Mexico (the “Company”) CUSIP/ISIN No. 144A: 40054J AA7/ US40054JAA79; IAI: 40054J AB5/US40054JAB52; and Reg S: P4955J AA6/USP4955JAA62.

The Company hereby announces that the Company has completed a partial repurchase of the 2027 Notes and as of September 29, 2023, we have cancelled 2027 Notes in an aggregate nominal amount of U.S.\$61,083,000.00, as follows: CUSIP/ISIN No. 144A: 40054J AA7/ US40054JAA79, a total nominal amount of U.S.\$35,165,000.00; IAI: 40054J AB5/US40054JAB52, a total nominal amount of U.S.\$12,686,000.00; and Reg S: P4955J AA6/USP4955JAA62, a total nominal amount of U.S.\$13,232,000.00, representing approximately 8% of the aggregate principal amount of the Notes outstanding before the cancellation.

The outstanding nominal amount of the 2027 Notes after such cancellation is U.S.\$701,417,000.00, as follows: CUSIP/ISIN No. 144A: 40054J AA7/ US40054JAA79, a total nominal amount of U.S.\$260,248,000.00; IAI: 40054J AB5/US40054JAB52, a total nominal amount of U.S.\$37,314,000.00; and Reg S: P4955J AA6/USP4955JAA62, a total nominal amount of U.S.\$403,855,000.00.

Sincerely,

Daniel Martínez Martínez
Corporate Legal Director