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SIIC ENVIRONMENT HOLDINGS LTD.

上海實業環境控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 807)

(Singapore stock code: BHK)

VOLUNTARY ANNOUNCEMENT APPLICATION TO THE SHANGHAI STOCK EXCHANGE FOR ITS APPROVAL OF A POTENTIAL PUBLIC OFFERING OF CORPORATE BONDS TO PROFESSIONAL INVESTORS IN THE PRC AND THE LISTING OF THE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

This announcement is issued by SIIC ENVIRONMENT HOLDINGS LTD. on a voluntary basis.

The board (the “**Board**”) of directors (“**Directors**”) of SIIC ENVIRONMENT HOLDINGS LTD. (“**Company**”) wishes to provide latest developments of the Company to its shareholders (the “**Shareholders**”).

The Board wishes to announce that the Company has applied to the Shanghai Stock Exchange (the “**SSE**”) for its approval of a potential public offering (the “**Potential Public Offering**”) of corporate bonds to be issued by the Company (the “**Corporate Bonds**”) to professional investors in the People’s Republic of China (the “**PRC**”) and for the listing of the Corporate Bonds on the SSE (the “**Application**”).

The Offering Memorandum (募集說明書) in relation to the Potential Public Offering has been disclosed on the website of the SSE (<http://bond.sse.com.cn/bridge/home/>). The Company may or may not proceed with the Potential Public Offering and the terms of the Potential Public Offering are subject to the approvals from relevant authority departments and market conditions. **Accordingly, there is no certainty or assurance that the Potential Public Offering will take place.**

The Company will publish further announcement(s) to update the Shareholders about the status of the Potential Public Offering as and when appropriate.

This announcement and its content are not an indication of the Company's current or future performance or prospects. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action should seek independent advice from their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board
SIIC Environment Holdings Ltd.
Mr. Xu Xiaobing
Executive Director

Hong Kong and Singapore, 30 September 2020

As at the date of this announcement, the non-executive Chairman is Mr. Zhou Jun; the executive Directors are Mr. Feng Jun, Mr. Xu Xiaobing, Mr. Yang Jianwei, Mr. Huang Hanguang and Mr. Zhao Youmin; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.

* For identification purpose only