



Comprising:

**OUE HOSPITALITY  
REAL ESTATE INVESTMENT TRUST**  
(a real estate investment trust constituted on 10 July  
2013 under the laws of the Republic of Singapore)  
managed by  
**OUE Hospitality REIT Management Pte. Ltd.**

**OUE HOSPITALITY  
BUSINESS TRUST**  
(a business trust constituted on 10 July 2013 under  
the laws of the Republic of Singapore)  
managed by  
**OUE Hospitality Trust Management Pte. Ltd.**

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**DISTRIBUTION PAYMENT DATE FOR THE PERIOD  
FROM 1 APRIL 2015 TO 30 JUNE 2015**

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OUE Hospitality REIT Management Pte. Ltd., as manager of OUE Hospitality Real Estate Investment Trust (the “**REIT Manager**”), and OUE Hospitality Trust Management Pte. Ltd., as trustee-manager of OUE Hospitality Business Trust (the “**Trustee-Manager**”), wish to inform stapled securityholders of OUE Hospitality Trust (“**OUE H-Trust**”) that the payment of the distribution of OUE H-Trust for the period from 1 April 2015 to 30 June 2015 shall be made on **16 September 2015 (Wednesday)**.

By Order of the Board  
Ng Ngai  
Company Secretary

**OUE Hospitality REIT Management Pte. Ltd.**  
(Company Registration Number: 201310245G)  
(as REIT Manager of OUE Hospitality Real Estate Investment Trust)

**OUE Hospitality Trust Management Pte. Ltd.**  
(Company Registration Number: 201310246W)  
(as Trustee-Manager of OUE Hospitality Business Trust)

15 September 2015

## IMPORTANT NOTICE

The value of the stapled securities in OUE H-Trust (the “**Stapled Securities**”) and the income derived from them may fall or rise. The Stapled Securities are not obligations, or deposits in, or guaranteed by the REIT Manager, the Trustee-Manager (together with the REIT Manager, the “**Managers**”) or RBC Investor Services Trust Singapore Limited (as trustee of OUE Hospitality Real Estate Investment Trust). An investment in the Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested. Holders of Stapled Securities (“**Stapled Securityholders**”) have no right to request that the Managers redeem or purchase their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of OUE H-Trust. The forecast financial performance of OUE H-Trust is not guaranteed. A potential investor is cautioned not to place undue reliance on these forward-looking statements, which are based on the Managers’ current view of future events.