Vallianz Holdings Limited
Co Reg No. 199206945E

3A International Business Park, #01-13 Icon@IBP, Singapore 609935
Tel: +65 6911 6200 Fax: +65 6659 1292
www.vallianzholdings.com

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

— RECEIPT OF LISTING AND QUOTATION NOTICE

The board of directors (the "**Board**") of Vallianz Holdings Limited (the "**Company**") refers to the Company's previous announcements dated 6 September 2016, 3 October 2016, 24 May 2017, 6 July 2017, 6 November 2017 and 8 November 2017 (the "**Announcements**") and the circular to shareholders dated 8 November 2017 (the "**Circular**") in relation to the proposed Rights cum Warrants Issue. Unless otherwise defined herein or the context otherwise requires, all capitalised terms shall bear the same meanings as ascribed to them in the Announcements and the Circular.

The Board is pleased to announce that the Company has today received the listing and quotation notice (the "**Listing and Quotation Notice**") from the SGX-ST for the listing and quotation of the following:-

(i) up to 4,483,061,385 Rights Shares;

(ii) up to 8,966,122,770 Warrants; and

(iii) up to 8,966,122,770 New Shares,

on the Catalist of the SGX-ST, subject to the following:-

(i) compliance with the SGX-ST's listing requirements and in particular, with reference to Rules 803 and 812 of the Catalist Rules;

(ii) submission of a confirmation by the Company confirming that a sufficient spread in the Warrants as required under Rule 826 of the Catalist Rules is complied with;

(iii) submission of paragraph 2 of Appendix 8B Part I upon lodgment of the offer information statement; and

(iv) approval of the shareholders of the Company ("**Shareholders**") being obtained for the Rights cum Warrants Issue at the upcoming Extraordinary General Meeting of the Company on 25 November 2017.

An offer information statement containing details of the Rights cum Warrants Issue will be despatched to shareholders of the Company in due course.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the Rights cum Warrants Issue, the Rights Shares, the Warrants, the New Shares, the Company, its subsidiaries and their securities.

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Further announcements on the Rights cum Warrants Issue will be made by the Company as and when appropriate.

By Order of the Board

Ling Yong Wah
Chief Executive Officer
21 November 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899.

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