

RKPF Overseas 2019 (A) Limited
*(Incorporated with limited liability under the laws
of the British Virgin Islands)*

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JOINT ANNOUNCEMENT OF THE PAR CALL REDEMPTION OF THE
6.7% GUARANTEED SENIOR NOTES DUE 2028 (ORIGINALLY DUE 2024)
(ISIN/Common Code: XS2057076387/205707638) (THE “MARCH 2028 NOTES”),
5.9% GUARANTEED SENIOR NOTES DUE 2028 (ORIGINALLY DUE 2025)
(ISIN/Common Code: XS2127855711/212785571) (THE “SEPTEMBER 2028 NOTES”)
AND
6.0% GUARANTEED SENIOR NOTES DUE 2029 (ORIGINALLY DUE 2025)
(ISIN/Common Code: XS2223762209/222376220) (THE “MARCH 2029 NOTES”)
ISSUED BY RKPF OVERSEAS 2019 (A) LIMITED (“ISSUER A”)
AND
5.2% GUARANTEED SENIOR NOTES DUE 2029 (ORIGINALLY DUE 2026)
(ISIN/Common Code: XS2281039771/228103977) (THE “JULY 2029 NOTES”)
AND
5.125% GUARANTEED SENIOR NOTES DUE 2030 (ORIGINALLY DUE 2026)
(ISIN/Common Code: XS2356173406/235617340) (THE “2030 NOTES”) (TOGETHER,
THE “NOTES”)
ISSUED BY RKPF OVERSEAS 2020 (A) LIMITED (“ISSUER B” AND TOGETHER
WITH ISSUER A, THE “ISSUERS”)

As disclosed in the joint announcements of the Issuers and RKPF Overseas 2019 (E) Limited dated 24 June 2024, 3 July 2024 and 18 July 2024, Road King Infrastructure Limited has determined that US\$30,000,000 shall be applied towards redemption of principal on the Notes in the manner disclosed in those announcements.

PAR CALL REDEMPTION UNDER EACH SERIES OF NOTES

Pursuant to par call redemption notices issued by Issuer A and Issuer B to the holders of the respective series of Notes on 18 July 2024, Issuer A and Issuer B have redeemed the following amounts of the respective series of Notes on 15 August 2024 (the “Par Call Redemption Date”), at a redemption price equal to 100.0% of the principal amount of the respective series of Notes being redeemed, plus accrued and unpaid interest, if any, to (but not including) the Par Call Redemption Date:

1. an aggregate principal amount of US\$18,000,000 of the March 2028 Notes. Upon settlement, the redeemed notes will be cancelled and the outstanding principal amount of the March 2028 Notes will be US\$206,944,525;

2. an aggregate principal amount of US\$3,000,000 of the September 2028 Notes. Upon settlement, the redeemed notes will be cancelled and the outstanding principal amount of the September 2028 Notes will be US\$161,844,900;
3. an aggregate principal amount of US\$3,000,000 of the March 2029 Notes. Upon settlement, the redeemed notes will be cancelled and the outstanding principal amount of the March 2029 Notes will be US\$155,602,500;
4. an aggregate principal amount of US\$3,000,000 of the July 2029 Notes. Upon settlement, the redeemed notes will be cancelled and the outstanding principal amount of the July 2029 Notes will be US\$434,690,000; and
5. an aggregate principal amount of US\$3,000,000 of the 2030 Notes. Upon settlement, the redeemed notes will be cancelled and the outstanding principal amount of the 2030 Notes will be US\$441,594,600.

RKPF Overseas 2019 (A) Limited
Zen Wei Peu, Derek
Director

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Director

Hong Kong, 15 August 2024

As at the date of this joint announcement, the board of directors of RKPF Overseas 2019 (A) Limited comprises Mr. Zen Wei Peu, Derek, Mr. Fong Shiu Leung, Keter, Mrs. Rexella Diann HODGE, Mrs. Anna-Lee Arelis THOMAS and Mr. Maurice Gerarda Aloysius JANSSEN.

As at the date of this joint announcement, the board of directors of RKPF Overseas 2020 (A) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Lee Tak Fai.