

Outline of Consolidated Financial Results For the First Quarter Ended June 30, 2024

1. Consolidated Financial Results

(Unit: Million yen, %)

		FY2023 1st quarter (Apr, 2023–Jun, 2023)	FY2024 1st quarter (Apr, 2024–Jun, 2024)	Increase (Decrease)	Rate of change (%)	Forecast FY2024	Rate of change (%)
Net sales	(100.0)	94,601	(100.0) 88,220	(6,381)	(6.7)	(100.0) 390,000	5.3
Operating profit	(8.6)	8,181	(12.8) 11,295	3,113	38.1	(10.8) 42,000	(11.7)
Ordinary profit	(10.8)	10,197	(14.6) 12,868	2,671	26.2	(10.8) 42,000	(17.9)
Profit attributable to owners of parent	(7.7)	7,288	(10.0) 8,816	1,528	21.0	(6.7) 26,000	(17.4)
Basic earnings per share	Yen 52.19		Yen 63.10			Yen 186.12	
Total assets	(As of Mar 31, 2024)	1,129,991	1,147,709	17,718	1.6		
Net assets	(As of Mar 31, 2024)	501,796	514,555	12,758	2.5		
Capital adequacy ratio	(As of Mar 31, 2024)	43.8%	44.2%				
Exchange rate (USD)		Yen 134	Yen 152			Yen 140	
Exchange rate (EUR)		Yen 145	Yen 164			Yen 150	
Total capital investment		19,250	40,321	21,071	109.5	185,000	
Segment	Electronics	16,720	37,175	20,455	122.3	170,000	
	Ceramics	1,269	1,974	705	55.6	11,000	
	Others	1,261	1,172	(89)	(7.1)	4,000	
	Depreciation and amortization	10,280	10,198	(82)	(0.8)	50,000	
Number of subsidiaries	(As of Mar 31, 2024)	31	30				

Note: () shows net sales ratio

2. Segment Information

(Unit: Million yen, %)

		FY2023		FY2024		Increase	Rate of			Rate of
		1st quarter		1st quarter			change	Forecast		change
		(Apr, 2023–Jun, 2023)		(Apr, 2024–Jun, 2024)		(Decrease)	(%)	FY2024		(%)
Net sales		(100.0)	94,601	(100.0)	88,220	(6,381)	(6.7)	(100.0)	390,000	5.3
Segment	Electronics	(53.4)	50,500	(51.0)	44,949	(5,550)	(11.0)	(56.4)	220,000	15.4
	Ceramics	(25.8)	24,400	(26.7)	23,571	(829)	(3.4)	(21.8)	85,000	(11.9)
	Others	(20.8)	19,700	(22.3)	19,700	(0)	(0.0)	(21.8)	85,000	2.0
Operating profit		<8.6>	8,181	<12.8>	11,295	3,113	38.1	<10.8>	42,000	(11.7)
Segment	Electronics	<8.8>	4,451	<11.8>	5,314	863	19.4	<10.9>	24,000	(12.0)
	Ceramics	<11.6>	2,838	<18.2>	4,282	1,444	50.9	<12.9>	11,000	(17.6)
	Others	<4.7>	924	<9.0>	1,769	845	91.5	<8.2>	7,000	(0.8)
	Adjustment		(31)		(71)				-	

Note: () shows distribution ratio, < > shows operating profit ratio