



Better Health, Brighter Future

Redemption of the €1,500,000,000 1.125% Senior Notes due 2022

Under Rule 144A:
CUSIP No: 184344963
ISIN No: XS1843449635

Under Regulation S
CUSIP No: 184344904
ISIN No: XS1843449049

Notice is hereby given that Takeda Pharmaceutical Company Limited ("Takeda") redeemed the €1,500,000,000 outstanding aggregate principal amount of the 1.125% Senior Notes due 2022 (the "2022 Notes") on August 10, 2021 (the "Redemption"). Accordingly, the 2022 Notes have been cancelled and will be delisted from the Singapore Exchange Securities Trading Limited. Following the Redemption, there are no outstanding 2022 Notes in issue.

The 2022 Notes were issued pursuant to a fiscal agency agreement (the "Fiscal Agency Agreement") dated as of November 21, 2018, by and between Takeda and MUFG Bank, Ltd., as fiscal agent (the "Fiscal Agent"). The Redemption was made at the option of Takeda pursuant to Section 10.1 of the Fiscal Agency Agreement. On August 10, 2021, the 2022 Notes redeemed became due and payable at the redemption price applicable thereto as set forth in the Fiscal Agency Agreement and have ceased to bear interest.

August 10, 2021