

**EUROSPORTS GLOBAL LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number 201230283Z)

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**ENTRY INTO SUBSCRIPTION AGREEMENTS**

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*All capitalised terms used herein shall unless otherwise defined, have the meanings ascribed to them in the Company's announcement dated 4 July 2023 in relation to the Proposed Placement (the "Previous Announcement").*

Further to Previous Announcement, the Board of Directors (the "**Board**") of EuroSports Global Limited (the "**Company**", and together with its subsidiaries, the "**Group**") is pleased to announce the Company has on 7 July 2023 entered into four (4) Subscription Agreements in connection with subscriptions of unlisted convertible bonds in the aggregate principal amount of S\$3,300,000 by way of placement. For the avoidance of doubt, the Bonds are unlisted convertible, exchangeable bonds.

Each Subscription Agreement entered into between the Company, the Placement Agent and the respective Investor were on the same terms as disclosed by the Company in Paragraph 2 of the Previous Announcement.

The Bonds had not been placed to (i) any person who is a Director or a substantial shareholder of the Company, an interested person as defined in Chapter 9 of the Catalist Rules of the SGX-ST, or any other person in the categories set out in Rule 812(1) of the Catalist Rules, and the conversion of the Bonds into Company Conversion Shares will not result in a transfer of controlling interest of the Company to any of the Investors.

The Company will continue to keep Shareholders updated and release announcements relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time.

Shareholders and potential investors should note that the Proposed Placement remain subject to several conditions precedent. There is no certainty or assurance that the conditions precedent can be fulfilled, or that the proposed transaction contemplated under the Proposed Placement will be completed. Shareholders and potential investors are advised to exercise caution when dealing in the Company's shares and to refrain from taking any action in respect of their shares and/or investment in the Company which may be prejudicial to their interest. Persons, who are in doubt, as to the action they should take, should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

**By Order of the Board**

Goh Kim San  
Executive Chairman and Chief Executive Officer  
7 July 2023

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mah How Soon, Registered Professional, 36 Robinson Road, #10-06 City House, Singapore 068877, [sponsor@rhtgoc.com](mailto:sponsor@rhtgoc.com)