

ALBEDO LIMITED

(Company Registration No. 200505118M)

CHANGES IN THE COMPANY'S SHARE CAPITAL FROM CONVERTIBLES SECURITIES

The Board wishes to announce that to improve efficiencies, the Company will cease making separate announcements for future changes in the Company's share capital arising from the exercise of any outstanding convertibles securities. Such similar information is already disclosed in SGX-ST's daily announcements of all additional securities to be listed and quoted on the SGX-ST in the event of any changes to the Company's share capital. There is no requirement for a separate announcement by the Company.

Shareholders should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

18 June 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.