



LION ASIAPAC LIMITED

(Co. Reg. No. 196800586R)

(Incorporated in the Republic of Singapore)

SUPPLEMENTAL TO THE NOTICE OF 44TH ANNUAL GENERAL MEETING

Reference is made to the Notice of 44th Annual General Meeting issued by Lion Asiapac Limited (the "**Company**") to the shareholders of the Company ("**Shareholders**") on 3 October 2014. Shareholders should note that the Company is also proposing the following resolution to be transacted as ordinary business during the 44th Annual General Meeting of the Company:

AS ORDINARY BUSINESS

To re-appoint Messrs RSM Chio Lim LLP as Auditors of the Company, to hold office until the conclusion of the next Annual General Meeting of the Company and that their remuneration be determined by the Directors of the Company.

By Order of the Board

Tan Yen Hui
Company Secretary

Singapore, 13 October 2014