



P5 CAPITAL HOLDINGS LTD.
(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Shervyn Essex - Registered Professional, 6 Raffles Quay, #24-02, Singapore 048580, sponsor@rhtgoc.com.

PROPOSED PLACEMENT OF 132,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF P5 CAPITAL HOLDINGS LTD. AT A PLACEMENT PRICE OF S\$0.027 PER SHARE

- COMPLETION OF THE PROPOSED PLACEMENT

The Board of Directors (the "**Board**" or "**Directors**") of P5 Capital Holdings Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 19 January 2021 and 2 February 2021 (the "**Announcements**") in relation to the proposed placement of an aggregate of 132,000,000 new ordinary shares in the capital of the Company (the "**Placement Shares**") at an issue price of S\$0.027 per Placement Share (the "**Proposed Placement**"). *Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcements.*

The Board wishes to announce that the completion of the Proposed Placement has taken place today in accordance with the terms and conditions set out in the respective Subscription Agreements, and accordingly, an aggregate of 132,000,000 Placement Shares have been allotted and issued to the Subscribers respectively.

The Placement Shares will rank *pari passu* with and carry all rights similar to the existing ordinary Shares except for any dividends, right, allotment or other distributions, the record date for which falls on or before the issue date.

Following the completion of the Proposed Placement, the total issued and paid-up share capital of the Company has increased from 557,524,443 Shares to 689,524,443 Shares.

The Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST on or around 5 February 2021, and trading of the Placement Shares is expected to commence with effect from 9:00 a.m. on the same date.

By Order of the Board

Lim Shao-Lin
Chief Executive Officer and Executive Director
4 February 2021