

**NOTICE TO HOLDERS IN RESPECT OF THE REDEMPTION OF
THE OUTSTANDING 9.25% BONDS DUE 2026 OF
VEDANTA RESOURCES FINANCE II PLC**

**(Rule 144A– CUSIP: 92243XAA9, ISIN: US92243XAA90, Common Code: 198421413)
(Regulation S– CUSIP: G9T27HAA2, ISIN: USG9T27HAA24, Common Code: 198421677)**

(the “Bonds”)

March 11, 2025

NOTICE IS HEREBY GIVEN that, pursuant to Condition 5(b) (*Redemption at the Option of the Issuer*) and Condition 16 (*Notices*) of the Terms and Conditions of the Bonds as set out in the trust deed dated April 23, 2019 between Vedanta Resources Finance II Plc (the “**Issuer**”), Vedanta Resources Limited (the “**Guarantor**”) and Citicorp International Limited (the “**Trustee**”), as lastly supplemented by the third supplemental trust deed dated January 4, 2024 between the Issuer, the Guarantor, the Trustee and Axis Trustee Services Limited as onshore collateral agent, the Issuer hereby elects to redeem in full (the “**Redemption**”) the remaining U.S.\$296,346,000 principal amount outstanding of the Bonds on or about April 23, 2025 (the “**Redemption Date**”). Capitalized terms used herein but not otherwise defined herein shall have the meaning ascribed to it in the Trust Deed.

Pursuant to Condition 5(b), the redemption price for the Bonds will be 100% of the outstanding principal amount of the Bonds (the “**Redemption Price**”), plus accrued and unpaid interest, if any, to (but excluding) the Redemption Date. The record date on which any Holder must hold any Bonds to be entitled to the Redemption Price and the accrued and unpaid interest is the Clearing System Business Day immediately prior to the date for payment. Payment of the Redemption Price and the accrued and unpaid interest and surrender of the Bonds for redemption will be made through the facilities of DTC.

Unless the Issuer defaults in making the redemption payment, upon payment in full of the Redemption Price to the holders of the Bonds on the Redemption Date, interest on the Bonds shall cease to accrue on and after the Redemption Date and the Guarantee of the Guarantor will be released.

No representation is made as to the correctness or accuracy of the CUSIP, common code or ISIN numbers listed on this Notice of Redemption or printed on the Bonds. The Holder should rely only on the other identification numbers printed on the Bonds.

Vedanta Resources Finance II Plc

Paying Agent

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