LEE METAL GROUP LTD
(Company Registration Number 198205439C)
(Incorporated in the Republic of Singapore)

CLARIFICATION TO THE ANNOUNCEMENT ON ANNUAL GENERAL MEETING

The Board of Directors of Lee Metal Group Ltd (the "**Company**") refers to the Company's announcement on Annual General Meeting dated 3 April 2014, and the attached Notice of Books Closure Date and Dividend Payment Date.

The Company wishes to clarify that the second paragraph of the Notice of Books Closure Date and Dividend Payment Date should read as follows:

*"Duly completed registrable transfers in respect of shares of the Company received by the Company's Share Registrar, KCK CorpServe Pte. Ltd., of 333 North Bridge Road KH KEA Building #08-00, Singapore 188721 up to 5.00 p.m. on **30 April 2014** will be registered to determine Members' entitlements to such dividend. Members whose Securities Accounts with The Central Depository (Pte) Limited are credited with shares of the Company as at 5.00 p.m. on **30 April 2014** will be entitled to such proposed dividend."*

By Order of the Board

Foo Soon Soo
Company Secretary
4 April 2014