

Vallianz Holdings Limited
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INTERESTED PERSON TRANSACTIONS - UPDATE

1. The Board of Directors ("**the Board**") of Vallianz Holdings Limited ("**Company**") and together with its subsidiaries, the "**Group**") refers to the Company's annual report for the financial year ended 31 March 2019 released on 15 July 2019, the announcements on 24 July 2019, 30 August 2019 and 26 December 2019, 3 February 2020 and 6 March 2020 ("**IPT Announcement**") in relation to certain IPTs which the Company had not disclosed or complied with under Chapter 9 of the Catalist Rules and the announcement on 5 August 2019 in relation to the Company's responses to queries from SGX-ST on the IPTs. All capitalized terms used and not defined herein shall have the same meanings given to them in the IPT Announcements.
2. On 6 March 2020, the Company announced that, *inter alia*, following the completion of the IPTs Review by Virtus Assure Pte. Ltd., it expects to hold an EGM on 30 April 2020 to seek Shareholders' approval and ratification for the relevant IPTs. However, as the Company is currently seeking clarification with the SGX-ST through its Sponsor on various matters relating to its IPTs and the consultation is on-going, the expected date to hold the EGM on 30 April 2020 is no longer possible.
3. The Company will provide further updates to Shareholders in due course.
4. Shareholders are advised to exercise caution when trading in the shares of the Company. Shareholders should consult their stockbrokers, solicitors or other professional advisors if they have any doubts about the action they should take.

BY ORDER OF THE BOARD

Ling Yong Wah
Chief Executive Officer
27 April 2020

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899.

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