SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

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1.	Name of Listed Issuer:
	International Healthway Corporation Limited
2.	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
4.	Date of notification to Listed Issuer:
	18-Apr-2017

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

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Substantiai	Shareholder/Unitholder /	4



1.	Name of Substantial Shareholder/Unitholder:
	OUE Realty Pte. Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	13-Apr-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	13-Apr-2017
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	955,674,037	955,674,037
As a percentage of total no. of voting shares/units:	0	57.6	57.6
loone a dia take after the transportion	51		
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0 Direct Interest	1,429,514,500	Total 1,429,514,500

	[You	umstances giving rise to deemed interests (<i>if the interest is such</i>): may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed est arises]
	subm Interr	on the Notification Form for Substantial Shareholders/Unitholders in Respect of Interests in Securitie itted by OUE Limited ("OUE") on 17 April 2017, Treasure International Holdings Pte. Ltd. ("Treasure lational") had on 13 April 2017 acquired an aggregate 1,067,310,492 ordinary shares ("Shares") in the all of International Healthway Corporation Limited (the "Treasure International Shares").
		nvestments Pte. Ltd. ("OUE Investments") has a direct interest in 208,070,058 Shares (the "OUE ment Shares").
	deem	s the holding company of Treasure International and OUE Investments. Accordingly, OUE has a ed interest in the Treasure International Shares and the OUE Investment Shares and a direct interest i 33,950 Shares, amounting to a total interest in 1,429,514,500 Shares (the "IHC Shares").
		Realty Pte. Ltd. ("OUER") is the holding company of OUE. Accordingly, OUER has a deemed interest in C Shares in which OUE has an interest.
9.	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/polders]
		is the holding company of OUE. OUE is the holding company of Treasure International and OUE ments.
10.	Atta	chments (if any): 🕤
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If thi	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
12.	Rem	narks (<i>if any</i>):
12.	The p	ercentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shares in
12.	The p	
12.	The p	ercentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shares in
12.	The p	ercentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shares in
	The p Interr	ercentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shares in
	The p Interr	ercentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shares in lational Healthway Corporation Limited.
	The p Interr	ercentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shares in lational Healthway Corporation Limited.

Name of Substantial Shareholder/Unitholder:
Golden Concord Asia Limited
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
13-Apr-2017
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
13-Apr-2017
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
N.A.
Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	955,674,037	955,674,037
As a percentage of total no. of voting shares/units:	0	57.6	57.6
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 1,429,514,500	<i>Total</i> 1,429,514,500

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	Golden Concord Asia Limited ("GCAL") is the holding company of OUER, and an intermediate holding company of OUE. Accordingly, GCAL has a deemed interest in the IHC Shares in which OUE has an interest.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	GCAL is the holding company of OUER. OUER is the holding company of OUE. OUE is the holding company of Treasure International and OUE Investments.
10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shares in International Healthway Corporation Limited.
Sub	stantial Shareholder/Unitholder C
1.	Name of Substantial Shareholder/Unitholder:
	Fortune Code Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder

5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):				
	13-Apr-2017				
6.	Explanation (if the date of becoming change in, interest):	ng aware is differ	ent from the date o	f acquisition of, or the	
	N.A.				
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price l	•		
ı	Immediately before the transaction	Direct Interest	Deemed Interest	Total	
und	of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	955,674,037	955,674,037	
As a	a percentage of total no. of voting shares/	0	57.6	57.6	
	Immediately after the transaction	Direct Interest	Deemed Interest	Total	
und	of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	1,429,514,500	1,429,514,500	
As a	a percentage of total no. of voting shares/	0	86.16	86.16	
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			r/Unitholder's deemed	
	Fortune Code Limited ("FCL") is the holdi OUE. Accordingly, FCL has a deemed inte				
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]				
	FCL is the holding company of GCAL. GCAL is the holding company of OUER. OUER is the holding company of OUE. OUE is the holding company of Treasure International and OUE Investments.				

Date of acquisition of or change in interest:

4.

13-Apr-2017

10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shares in International Healthway Corporation Limited.
Sub	stantial Shareholder/Unitholder D
1.	Name of Substantial Shareholder/Unitholder:
	Lippo ASM Asia Property Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of: Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	13-Apr-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	13-Apr-2017
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	955,674,037	955,674,037
As a percentage of total no. of voting shares/units:	0	57.6	57.6
Immediately after the transaction	Direct Interest	Deemed Interest	Total
			rotar
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	1,429,514,500	1,429,514,500

8.	Circumstances giving rise to deemed interests (if the interest is such):
	[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed
	interest arises]

Lippo ASM Asia Property Limited ("LAAPL") is the holding company of FCL. FCL is an intermediate holding company of OUE. Accordingly, LAAPL has a deemed interest in the IHC Shares in which OUE has an interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER. OUER is the holding company of OUE. OUE is the holding company of Treasure International and OUE Investments.

10. Attachments (if any): 🕥



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):

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		l	l .	ı			l .	l	
		l	l .	ı			l .	l	
		l	l .	l				l	

(b) Date of the Initial Announcement:

1			

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12.	Remarks (<i>if any</i>):			
	The percentage of shareholding set out a International Healthway Corporation Lim		n the basis of 1,659,064	,603 ordinary shares in
Sub	stantial Shareholder/Unitholder E			
1.	Name of Substantial Shareholder/	Unitholder:		
	Pacific Landmark Holdings Limited			
2.	Is Substantial Shareholder/Unithous securities of the Listed Issuer are hardy Yes No		•	vhose interest in the
3.	Notification in respect of: Becoming a Substantial Sharehold	der/Unitholder		
	✓ Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholde
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	13-Apr-2017			
5.	Date on which Substantial Shareh change in, interest (if different			
	13-Apr-2017			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
	N.A.			
7.	Quantum of total voting shares/un warrants/convertible debentures {c Unitholder before and after the train	conversion price k	_	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	955,674,037	955,674,037
As unit	a percentage of total no. of voting shares/	0	57.6	57.6

Direct Interest

Deemed Interest

Immediately after the transaction

Total

	erlying	g shares/units held and/or the rights/options/warrants/ debentures :	0	1,429,514,500	1,429,514,500						
As a unit		ntage of total no. of voting shares/	0	86.16	86.16						
	[You	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]									
	and Pa	a subsidiary of LAAPL which is joir acific Landmark Holdings Limited (' at in the IHC Shares in which OUE h	'Pacific Landmark"). A								
	[You	tionship between the Substan may attach a chart in item 10 to solders]		•	•						
	compa	Landmark and Admiralty jointly he any of GCAL. GCAL is the holding co g company of Treasure Internation	ompany of OUER. Ol	JER is the holding co							
).	Attac	chments (<i>if any</i>): 🕦									
	Ø	(The total file size for all attachmen	t(s) should not excee	ed 1MB.)							
	If this	s is a replacement of an earli	er notification, ple	ease provide:							
	(-)	•	erence of the firs	st notification which	ch was announced						
	(a)	SGXNet announcement refe on SGXNet (the "Initial Anno	ouncement"):								
	(a)		ouncement"):								
	(a) (b)										
	. ,	on SGXNet (the "Initial Anno									
	. ,	on SGXNet (the "Initial Anno	ment:								
	(b)	on SGXNet (the "Initial Announcer Date of the Initial Announcer 15-digit transaction reference	ment:								
2.	(b)	on SGXNet (the "Initial Announcer Date of the Initial Announcer 15-digit transaction reference	ment:								
2.	(b) (c) Remains	on SGXNet (the "Initial Announcer Date of the Initial Announcer 15-digit transaction reference which was attached in the In	ment: ce number of the itial Announceme	ent:	tion in the Form 3						
2.	(b) (c) Remains	on SGXNet (the "Initial Announcer Date of the Initial Announcer 15-digit transaction reference which was attached in the Interpretation of the Interpret	ment: ce number of the itial Announceme	ent:	tion in the Form 3						
	(b) (c) Remains	on SGXNet (the "Initial Announcer Date of the Initial Announcer 15-digit transaction reference which was attached in the Interpretation of the Interpret	ment: ce number of the itial Announceme	ent:	tion in the Form 3						

	HKC Property Investment Holdings Limited
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
[✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
	13-Apr-2017
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	13-Apr-2017
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
I	N.A.

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	955,674,037	955,674,037
As a percentage of total no. of voting shares/units:	0	57.6	57.6
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 1,429,514,500	<i>Total</i> 1,429,514,500

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

OUE is a subsidiary of LAAPL which is jointly held by Admiralty and Pacific Landmark. HKC Property Investment Holdings Limited ("HKC") is the holding company of Pacific Landmark. Accordingly, HKC has a deemed interest in the IHC Shares in which OUE has an interest.
9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
HKC is the holding company of Pacific Landmark. Pacific Landmark and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER. OUER is the holding company of Treasure International and OUE Investments.
10. Attachments (if any): 1
(The total file size for all attachment(s) should not exceed 1MB.)
11. If this is a replacement of an earlier notification, please provide:
(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b) Date of the Initial Announcement:
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12. Remarks (if any):
The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shares in International Healthway Corporation Limited.
Substantial Shareholder/Unitholder G
Name of Substantial Shareholder/Unitholder:
Hongkong Chinese Limited
2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ☑ No
3. Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder

6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):							
	N.A.							
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l	•					
	Immediately before the transaction	Direct Interest	Deemed Interest	Total				
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	955,674,037	955,674,037				
As unit	a percentage of total no. of voting shares/	0	57.6	57.6				
	Immediately after the transaction	Direct Interest	Deemed Interest	Total				
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	1,429,514,500	1,429,514,500				
As uni	a percentage of total no. of voting shares/	0	86.16	86.16				
3.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			r/Unitholder's deemed				
	OUE is a subsidiary of LAAPL which is join Limited ("HCL") is an intermediate holdin interest in the IHC Shares in which OUE h	ig company of Pacific						
).	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]							
	HCL is the holding company of HKC. HKC Admiralty jointly hold LAAPL. LAAPL is th GCAL is the holding company of OUER. O Treasure International and OUE Investment	ne holding company of the holding company of	of FCL. FCL is the holdin	ng company of GCAL.				

Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the

change in, interest (if different from item 4 above, please specify the date):

4.

5.

13-Apr-2017

13-Apr-2017

Date of acquisition of or change in interest:

11.	(The total file size for all attachment(s) should not exceed 1MB.)
11.	
	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
40	
12.	Remarks (if any):
	The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shares in International Healthway Corporation Limited.
Subs	stantial Shareholder/Unitholder H
1.	Name of Substantial Shareholder/Unitholder:
	Hennessy Holdings Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	☐ Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	13-Apr-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	13-Apr-2017
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the
6.	change in, interest):
6.	N.A.
6.	

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	955,674,037	955,674,037
As a percentage of total no. of voting shares/units:	0	57.6	57.6
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 1,429,514,500	<i>Total</i> 1,429,514,500

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

OUE is a subsidiary of LAAPL which is jointly held by Admiralty and Pacific Landmark. Hennessy Holdings Limited ("Hennessy") is an intermediate holding company of Pacific Landmark. Accordingly, Hennessy has a deemed interest in the IHC Shares in which OUE has an interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Hennessy is the holding company of HCL. HCL is the holding company of HKC. HKC is the holding company of Pacific Landmark. Pacific Landmark and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER. OUER is the holding company of OUE. OUE is the holding company of Treasure International and OUE Investments.

10.	Attachments	(if anv):	9
	/ titadiiiiidiito	(" ",").	6



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a)	SGXNet announcement reference of the first notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12.	Remarks (if any):						
	The percentage of shareholding set out a International Healthway Corporation Lim		n the basis of 1,659,064	,603 ordinary shares in			
Sub	stantial Shareholder/Unitholder	•					
1.	Name of Substantial Shareholder/	Unitholder:					
	Prime Success Limited]			
2.	Is Substantial Shareholder/Unithous securities of the Listed Issuer are I			vhose interest in the			
	✓ No						
3.	Notification in respect of:						
	Becoming a Substantial Shareholder/Unitholder						
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder						
	Ceasing to be a Substantial Shareholder/Unitholder						
4.	Date of acquisition of or change in	interest:					
	13-Apr-2017						
5.	Date on which Substantial Shareh change in, interest (if different			•			
	13-Apr-2017						
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the			
	N.A.						
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k	-				
	Immediately before the transaction	Direct Interest	Deemed Interest	Total			
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	955,674,037	955,674,037			
Λ.	a parcentage of total new of veting charge!	0	57.6	57.6			

Direct Interest

Deemed Interest

units:

As a percentage of total no. of voting shares/

Immediately after the transaction

Total

unde	erlying t	g shares/units held and/or the rights/options/warrants/ debentures :	0	1,429,514,500	1,429,514,500
As a inits	1 9 9 5 6	ntage of total no. of voting shares/	0	86.16	86.16
	[You i	mstances giving rise to deen may attach a chart in item 10 to st arises]			
	("PSL")	a subsidiary of LAAPL which is joi is an intermediate holding comp C Shares in which OUE has an inte	any of Pacific La		
'	[You i	ionship between the Substar may attach a chart in item 10 to olders]		•	9
	compa hold La compa	the holding company of Hennessy any of HKC. HKC is the holding cor AAPL. LAAPL is the holding compa any of OUER. OUER is the holding a ational and OUE Investments.	npany of Pacific any of FCL. FCL	c Landmark. Pacific Landm is the holding company of	ark and Admiralty jointly GCAL. GCAL is the holding
	Attac	hments (<i>if any</i>): 👔			
	Ø	(The total file size for all attachme	nt(s) should not	exceed 1MB.)	
	If this	s is a replacement of an earl	ier notificatio	n, please provide:	
	(a)	SGXNet announcement ref on SGXNet (the "Initial Ann	ouncement"):		ch was announced
	(b)	Date of the Initial Announce	ement:		
	(c)	15-digit transaction referen which was attached in the li			tion in the Form 3
	Rema	arks (<i>if any</i>):			
		ercentage of shareholding set out ational Healthway Corporation Lir		ated on the basis of 1,659,0	064,603 ordinary shares in
		I Shareholder/Unitholder J	1872		

Lippo Limited
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
✓ No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
13-Apr-2017
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
13-Apr-2017
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
N.A.

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	955,674,037	955,674,037
As a percentage of total no. of voting shares/units:	0	57.6	57.6
		III	
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 1,429,514,500	<i>Total</i> 1,429,514,500

Circumstances giving rise to deemed interests (if the interest is such): 8. [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	OUE is a subsidiary of LAAPL which is jointly held by Admiralty and Pacific Landmark. Lippo Limited ("LL") is an intermediate holding company of Pacific Landmark. Accordingly, LL has a deemed interest in the IHC Shares in which OUE has an interest.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	LL is the holding company of PSL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC. HKC is the holding company of Pacific Landmark. Pacific Landmark and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER. OUER is the holding company of Treasure International and OUE Investments.
10.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shares in International Healthway Corporation Limited.
Sub	stantial Shareholder/Unitholder K
1.	Name of Substantial Shareholder/Unitholder:
	Lippo Capital Limited
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the
2.	securities of the Listed Issuer are held solely through fund manager(s)? Yes No
 3. 	securities of the Listed Issuer are held solely through fund manager(s)? Yes
	securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of:

Unitholder before and af			known}) held by Sul	ostantial Shareholo
Immediately before the trans	saction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and underlying the rights/options/warranconvertible debentures:			955,674,037	955,674,037
As a percentage of total no. of votirunits:	ng shares/		57.6	57.6
Immediately after the transa	action	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and underlying the rights/options/warranconvertible debentures:			1,429,514,500	1,429,514,500
As a percentage of total no. of votinunits:	ng shares/		86.16	86.16
Circumstances giving ris [You may attach a chart in interest arises] OUE is a subsidiary of LAAPL ("LCL") is a holding company which OUE has an interest.	item 10 to illus which is jointly	strate how the St	ubstantial Shareholde y and Pacific Landmark	. Lippo Capital Limited

of Pacific Landmark. Pacific Landmark and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER. OUER is the holding

company of OUE. OUE is the holding company of Treasure International and OUE Investments.

Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the

Explanation (if the date of becoming aware is different from the date of acquisition of, or the

change in, interest (if different from item 4 above, please specify the date):

4.

5.

6.

13-Apr-2017

13-Apr-2017

Date of acquisition of or change in interest:

10.	Attachments (if any): 👔
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shares in International Healthway Corporation Limited.
Sub	stantial Shareholder/Unitholder L
1.	Name of Substantial Shareholder/Unitholder:
	Lanius Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
J.	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	☐ Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	13-Apr-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	13-Apr-2017
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	955,674,037	955,674,037
As a percentage of total no. of voting shares/units:	0	57.6	57.6
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 1,429,514,500	<i>Total</i> 1,429,514,500

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

OUE is a subsidiary of LAAPL which is jointly held by Admiralty and Pacific Landmark. LCL is a holding company of Pacific Landmark. Lanius Limited ("Lanius") holds the entire issued share capital of LCL. Accordingly, Lanius has a deemed interest in the IHC Shares in which OUE has an interest.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Lanius holds the entire issued share capital of LCL. LCL is the holding company of LL. LL is the holding company of PSL. PSL is the holding company of Hennessy. Hennessy is the holding company of HCL. HCL is the holding company of HKC. HKC is the holding company of Pacific Landmark. Pacific Landmark and Admiralty jointly hold LAAPL. LAAPL is the holding company of FCL. FCL is the holding company of GCAL. GCAL is the holding company of OUER. OUER is the holding company of Treasure International and OUE Investments.

0.	Attachments	(if any):	
١0.	Attachments	(if any):	



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
b)	Date of the Initial Announcement:
c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12.	Remarks (if any):
	The percentage of shareholding set out above is calculated on the basis of 1,659,064,603 ordinary shares in International Healthway Corporation Limited.

Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	473,840,463 ordinary shares in International Healthway Corporation Limited
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	S\$50,227,089.08
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	✓ Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
	Others (please specify):

	Nicholas Wee
(c) ransactio	Designation (if applicable): Associate Name of entity (if applicable): Allen & Gledhill LLP ion Reference Number (auto-generated):
(c) - ransactio	Associate Name of entity (if applicable): Allen & Gledhill LLP ion Reference Number (auto-generated):
ransactio	Name of entity (if applicable): Allen & Gledhill LLP ion Reference Number (auto-generated):
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