

Ref: SEC/SGX

December 27, 2014

Market Control Securities
Operations Group
Singapore Exchange Securities Trading Limited
4, Shenton way
19 – 00 SGX Centre 1
Singapore 068804.

Dear Sir,

Sub: Allotment of 10,45,006 Equity Shares of Rs 1/- each of Sintex Industries Limited to Foreign Currency Convertible Bonds holder upon exercise of their conversion Right - Intimation under Clause 22 of the Listing Agreement.

Ref: Issue of US \$ 140 million, 7.50 per cent, Step Down Convertible Bonds due in 2017 listed on your Stock Exchange

With reference to the above, this is to inform you that pursuant to the approval of the Shareholders of the Company at the 81st Annual General Meeting of the Company held on September 17, 2012; for issue of US \$ 140,000,000, 7.50 per cent, step down Convertible Bonds due 2017, the Committee of Directors at its meeting held on December 27, 2014 has allotted 10,45,006 equity shares of Rs. 1/- each to Foreign Currency Convertible Bonds ("FCCB") holders on the exercise of their conversion right.

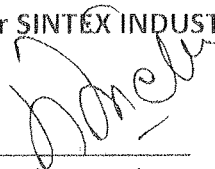
With the said allotment of 10,45,006 equity shares of Rs. 1/- each of the Company as aforesaid, the paid up equity share capital of the Company as on December 27, 2014 stands increased from Rs. 37,35,25,661/- to Rs. 37,45,70,667/- divided into 37,45,70,667 Equity shares of Re. 1/- each.

This is for your information and record.

Thanking You.

Yours faithfully,

For **SINTEX INDUSTRIES LTD.** ,



Hitesh T. Mehta
Company Secretary

