

INTERNATIONAL HEALTHWAY CORPORATION LIMITED

Registration No.: 201304341E
(Incorporated in the Republic of Singapore)

**CONSTITUTION OF A PRIVATE TRUST AND INCORPORATION OF A WHOLLY-OWNED
SUBSIDIARY COMPANY**

The Board of Directors of International Healthway Corporation Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement dated 16 January 2014 in relation to the Company exploring the establishment of a healthcare Real Estate Investment Trust and is pleased to announce that:

- (a) IHC Management Pte. Ltd., a wholly-owned subsidiary of the Company, and The Trust Company (Asia) Limited have on 26 June 2014 entered into a deed of trust constituting a private trust, named IHC Healthcare REIT. Upon constitution of IHC Healthcare REIT, one unit in IHC Healthcare REIT was issued to the Company at an issue price of S\$1.00 and pursuant thereto, IHC Healthcare REIT is a wholly-owned subsidiary of the Company; and
- (b) the Company has on 2 July 2014, incorporated a wholly-owned subsidiary company in Australia, named IHC Management (Australia) Pty Ltd. IHC Management (Australia) Pty Ltd has an initial issued and paid-up capital of A\$1.00 divided into 1 ordinary share and will be principally engaged in property fund management.

The constitution of IHC Healthcare REIT and the incorporation of IHC Management (Australia) Pty Ltd were funded internally and are not expected to have any material impact on the net tangible assets per share and earnings per share of the Group for the current financial year ending 31 December 2014.

Save for their shareholdings in the Company, none of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the constitution of IHC Healthcare REIT or the incorporation of IHC Management (Australia) Pty Ltd.

BY ORDER OF THE BOARD OF DIRECTORS

Dr Jong Hee Sen
Executive Chairman
International Healthway Corporation Limited
2 July 2014

The Company was listed on the Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 8 July 2013. The initial public offering (the “**IPO**”) of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**” or “**PPCF**”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.