

**V2Y CORPORATION LTD**  
(Company Registration No.: 201717972D)  
(Incorporated in the Republic of Singapore)

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**COMPLETION OF THE PROPOSED PLACEMENT OF 82,000,000 NEW ORDINARY  
SHARES IN THE CAPITAL OF V2Y CORPORATION LTD**

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*Unless otherwise defined, capitalized terms used herein shall bear the same meanings ascribed to them in the announcements dated 22 April 2025 and 29 April 2025 (the “Announcements”).*

**1. INTRODUCTION**

The board of directors (the “**Board**”) of V2Y Corporation Ltd (the “**Company**”) refers to the Announcements and is pleased to announced that the Company has on 30 April 2025, completed the Proposed Placement, pursuant to which 82,000,000 Subscription Shares at an issue price of \$0.0055 per Subscription Share were allotted and issued to the Subscribers in the proportions set out in the table below, in accordance with the terms of the Subscription Agreements.

<b>Subscriber</b>	<b>Number of Subscription Shares</b>	<b>Percentage of the enlarged share capital following completion of the Proposed Placement</b>
Yin Junhua	60,000,000	11.30%
Guo Junpeng	22,000,000	4.15%
<b>TOTAL</b>	<b>82,000,000</b>	<b>15.45%</b>

**2. ISSUE, ALLOTMENT AND LISTING OF SUBSCRIPTION SHARES**

- 2.1 Following the completion of the Proposed Placement, the total number of issued Shares of the Company has increased from 448,480,502 Shares to 530,480,502 Shares.
- 2.2 The Subscription Shares were allotted and issued free from all claims, mortgages, charges, liens and other encumbrances whatsoever, and rank *pari passu* in all respects with, and carry all rights similar to, the existing issued Shares, save that the Subscription Shares will not be entitled to any dividends, rights, allotments and/or other distributions, the record date of which falls on or before the date of allotment and issuance of the Subscription Shares.
- 2.3 The LQN is not to be taken as an indication of the merits of the Proposed Placement, the Subscription Shares and the Company, its subsidiaries and their securities.
- 2.4 The Subscription Shares are expected to be listed and quoted on the Catalist of the SGX-ST with effect from 9:00 a.m. on 5 May 2025.

**3. CAUTIONARY STATEMENT**

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully and to exercise caution when trading in or dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisers immediately.

**By Order of the Board**

Guo Zhipeng  
Executive Director

30 April 2025

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*This announcement has been reviewed by the Company's Sponsor, Evolve Capital Advisory Private Limited (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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