

AUSGROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200413014R)

UPDATE ON COURT APPLICATIONS TO PLACE THE COMPANY UNDER JUDICIAL MANAGEMENT

*The Company refers to its announcements dated 23 November 2022 and 25 November 2022 (the “**Announcements**”). Unless defined otherwise, all capitalized terms used but not defined in this announcement shall have the meanings ascribed to them in the Announcements.*

The Board wishes to update that the Court has rescheduled the case management conference for the JM Application to be held on 21 December 2022. The hearing for the IJM Application fixed for 30 November 2022 remains unchanged.

The Company will release further announcements as and when there are material developments in relation to the Applications.

Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company, Shareholders and investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board

WU YU LIANG
Independent Director and Non-Executive Chairman

25 November 2022