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CHINA KANGDA FOOD COMPANY LIMITED
(Incorporated in Bermuda with limited liability)
(Company Registration Number: 38299)
(Hong Kong Stock Code: 834)
(Singapore Stock Code: P74)

PROPOSED AMENDMENTS TO THE BYE-LAWS OF THE COMPANY

The board of directors (the “**Director(s)**”) of China Kangda Food Company Limited (the “**Company**”) announces that, following an application that was made by the Company to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the proposed conversion (the “**Proposed Conversion**”) of its listing status from a primary listing to a secondary listing on the Main Board of the SGX-ST, the Directors propose to seek approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution for the amendments (the “**Proposed Amendments**”) to its Bye-laws to reflect the limited requirements of the Listing Manual of the SGX-ST upon the completion of the Proposed Conversion and to more accurately reflect the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Proposed Amendments are subject to the approval by the Shareholders by way of passing a special resolution to be proposed at a special general meeting.

A circular containing, inter alia, (i) details of the Proposed Conversion; (ii) details of the Proposed Amendments; and (iii) a notice of the special general meeting will be despatched to the Shareholders on or about 19 December 2016.

By Order of the Board
China Kangda Food Company Limited
Gao Yanxu
Executive Director

Hong Kong and Singapore, 12 December 2016

As at the date of this announcement, the executive directors of the Company are Mr. An Fengjun (Chief Executive Officer) and Mr. Gao Yanxu; the non-executive directors of the Company are Mr. Gao Sishi (Chairman), Mr. Zhang Qi and Mr. Naoki Yamada; and the independent non-executive directors of the Company are Mr. Chong Soo Hoon, Sean, Mr. Lau Choon Hoong and Mr. Yu Chung Leung.