

THE PROPOSED SHARE CONSOLIDATION – RECEIPT OF REVISED LISTING AND QUOTATION NOTICE

Capitalised terms used herein shall have the definitions ascribed to them in the Previous Announcements (as defined herein) and the Circular, unless otherwise stated or the context otherwise requires.

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Infinio Group Limited (the “**Company**”) refers to the Company’s announcements dated 28 October 2013, 13 February 2014, 28 February 2014, 10 March 2014, 18 March 2014, 20 March 2014, 26 March 2014 and 7 April 2014 in relation to the Proposed Share Consolidation, and the announcement dated 10 March 2014 in relation to the allotment and issue of 181,818,181 ordinary shares pursuant to conversion of an aggregate principal amount of S\$200,000 in respect of the Seventh Sub-Tranche of Tranche 2 Notes on 5 March 2014 (the “**Previous Announcements**”).

2. RECEIPT OF REVISED LISTING AND QUOTATION NOTICE

The Board wishes to announce that the Company has on 9 April 2014 received the listing and quotation notice from SGX-ST (“**Revised L&Q Notice**”) in respect of the listing and quotation of up to 474,642,577 new consolidated shares (“**Consolidated Shares**”) in the capital of the Company pursuant to the Proposed Share Consolidation.

This Revised L&Q Notice supersedes the L&Q Notice received on 19 March 2014.

The listing and quotation of the Consolidated Shares is subject to compliance with the SGX-ST listing requirements.

Shareholders should note that the Revised L&Q Notice is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company, its subsidiaries and their securities.

3. REASONS FOR THE REVISED LISTING AND QUOTATION NOTICE

On 10 March 2014, the Company announced, *inter alia*, that Advance Opportunities Fund had exercised its right to convert an aggregate principal amount of S\$200,000 in respect of the Seventh Sub-Tranche of Tranche 2 Notes on 5 March 2014 and that 181,818,181 ordinary shares (“**Conversion Shares**”) were expected to be listed and quoted on the SGX-ST on 11 March 2014.

As the additional listing application for the consolidation of the ordinary shares of the Company (“**First ALA**”) was submitted on 3 March 2014, the Conversion Shares were not included inside the First ALA. The First ALA was for the admission to Catalist and for the dealing in, listing and quotation of up to 456,460,773 Consolidated Shares.

Pursuant to the issue and allotment of the Conversion Shares, the total number of Issued Ordinary Shares of the Company increased to 4,746,425,911. The L&Q Notice from SGX-ST, as announced on 20 March 2014, was only in respect of the listing and quotation of up to 456,460,773 Consolidated Shares. The Board hence submitted a second additional listing application (“**Second ALA**”) on 7 April 2014 for the admission to Catalist and for the dealing in, listing and quotation of up to 474,642,577 Consolidated Shares pursuant to the Proposed Share Consolidation in respect of the Conversion Shares.

4. RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries that to the best of their knowledge and belief, the announcement constitutes full and true disclosure of all material facts about the Proposed Share Consolidation, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

BY ORDER OF THE BOARD
INFINIO GROUP LIMITED

Wong Kuan Kit Keith
Executive Director
9 April 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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