

TUNG LOK RESTAURANTS (2000) LTD

(Incorporated in Singapore)
(Registration No. 200005703N)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE (“RIGHTS ISSUE”) OF UP TO 78,400,000 NEW ORDINARY SHARES (“RIGHTS SHARES”) IN THE SHARE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.12 FOR EACH RIGHTS SHARE, ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE SHARE CAPITAL OF THE COMPANY (“SHARES”) HELD BY ENTITLED SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- **RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”) FOR THE LISTING AND QUOTATION FOR THE RIGHTS SHARES ON CATALIST**
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*Unless otherwise defined herein, terms and capitalized words used herein shall bear the same meanings as ascribed to them in the announcement released by the Company on 26 June 2014 (“**Announcement**”) in relation to the Rights Issue.*

Further to the Announcement in relation to the Rights Issue, the board of directors (“**Board**” or “**Directors**”) of Tung Lok Restaurants (2000) Ltd (“**Company**” and, together with its subsidiaries, “**Group**”) wishes to announce that the Company has on 14 July 2014, received a listing and quotation notice from the SGX-ST for the listing of and quotation for up to 78,400,000 Rights Shares on Catalist pursuant to the Rights Issue, subject to compliance with the SGX-ST’s listing requirements.

The listing and quotation notice is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

An announcement will be made by the Company at the relevant time to inform Shareholders of the Books Closure Date for the purpose of determining the provisional allotments of Entitled Shareholders under the Rights Issue.

BY ORDER OF THE BOARD

Tjioe Ka Men
Executive Chairman
14 July 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Exchange. The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The details of the contact person for the Company’s Sponsor are set out below:
Name: Mr Ong Hwee Li (Registered Professional, SAC Capital Private Limited)
Address: 1 Robinson Road, #21-02 AIA Tower, Singapore 048542
Tel: 6221 5590*