

**SWEE HONG LIMITED**  
(Company Registration No.: 198001852R)  
(Incorporated in the Republic of Singapore on 3 June 1980)

---

**NOTICE TO FILE PROOF OF CLAIM IN CONNECTION WITH SCHEME MEETING**

---

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings in the Company's announcements dated 13 June 2019, 12 November 2019, 20 November 2019, 9 April 2020, 22 May 2020, 29 May 2020 and 12 June 2020.*

**NOTICE IS HEREBY GIVEN** for all creditors and/or interested parties to whom there are financial obligations from Swee Hong Limited (the "**Company**") to file a Proof of Debt setting out their Claim(s) against the Company as at 17 May 2019 ("**POD**") for the purposes of a meeting to be convened for considering, and if thought fit, approving a Scheme of Arrangement proposed to be made between the Company and its creditors ("**Scheme**") pursuant to section 210(1) of the Companies Act (Cap. 50) and the Order of Court dated 10 June 2020 in HC/OS 486/2020 ("**Scheme Meeting**"). A copy of the POD Form is enclosed hereto at Annex A.

In this regard, a "Claim" means any known or unknown claim, charge, promise, cause of action, or similar right which any person may have against the Company (which is not an Excluded Claim as defined in the Scheme), arising out of any transaction, act or omission of the Company or of any person occurring on or before the Ascertainment Date (i.e. 17 May 2019), whether the claim be actual, present, future or contingent or whether liquidated or sounding only in damages, and whether in contract or tort or howsoever arising, less the Assessed Value of any Security Interest(s) held by that person in respect of that person's claim.

To entitle you to vote at the Scheme Meeting and become eligible to subsequently receive distributions of monies under the Scheme, your POD together with the relevant supporting documents (i.e. invoices, agreements, delivery orders and/or any other relevant documents) must be filed with the Scheme Manager, Mr David Chew of DHC Capital Pte Ltd, not later than **1 July 2020** in the manner stated below:

- (i) Email to [david.chew@dhccapital.com](mailto:david.chew@dhccapital.com); **or**
- (ii) Post to the address below:

DHC Capital Pte Ltd  
c/o 80 Raffles Place  
#43-01 UOB Plaza 1  
Singapore 048624

Attention: Mr David Chew

Any queries in relation to the submission of POD may be sent to [david.chew@dhccapital.com](mailto:david.chew@dhccapital.com), with the subject heading "*Query – Submission of POD*".

The creditors of the Company will be notified in due course of the date and venue of the Scheme Meeting.

The Company will make further announcements as appropriate or where there are further material developments. Shareholders, noteholders and potential investors are advised to read this announcement and further announcements by the Company carefully. When in doubt as to the action they should take, stakeholders, noteholders and potential investors should consult their financial, tax or other advisors.

**BY ORDER OF THE BOARD**

Tan Swee Gek  
Company Secretary

22 June 2020

## ANNEX A

### PROOF OF DEBT

#### SCHEME OF ARRANGEMENT BETWEEN SWEE HONG LIMITED AND CREDITORS (AS DEFINED IN THE SCHEME OF ARRANGEMENT)

##### 1 Particulars of Creditor Claiming Debt

Name of Creditor: \_\_\_\_\_  
I/C/Passport No./Company/Business Registration No.: \_\_\_\_\_  
Postal Address (*Please see note a*): \_\_\_\_\_  
Contact Nos. (Tel./Pager/HP): \_\_\_\_\_ Fax No.: \_\_\_\_\_  
E-mail Address: \_\_\_\_\_  
Creditor's Reference No. (*Please see note b*): \_\_\_\_\_

##### 2 Particulars of Claim

Date Debt Incurred	Details of Debt ( <i>Please see notes c, d &amp; e</i> )	Currency	Amount
Total Amount of Debt (In Figures):			
Total Amount of Debt (In Words):			

##### 3 Security Held (*Please indicate "NIL" if no securities are being held by the creditor*)

--

##### 4 Particulars of Person Authorised to Complete this Proof of Debt Form

Name : \_\_\_\_\_

NRIC No./Passport No.: \_\_\_\_\_

Name of Firm/Company : \_\_\_\_\_  
(eg. Solicitors/Accountants etc.)

Contact Nos. (Tel./Pager/HP): \_\_\_\_\_ Fax No. : \_\_\_\_\_

E-mail Address : \_\_\_\_\_

Your Reference No.: \_\_\_\_\_

Signature of Creditor/Person Authorised to Complete this Proof of Debt Form

- a. I declare that to the best of knowledge and belief, the company owes the creditor the amount claimed in box 4.
- b. I declare that I am duly authorised by the creditor/under the seal of the creditor company, to complete this proof of debt form.

Signature : \_\_\_\_\_

Date : \_\_\_\_\_ / \_\_\_\_\_ / 2020

**Note:**

- a. Please inform the Scheme Manager of any change in address.
- b. Please indicate the reference number that will be quoted in future correspondences with the Scheme Manager.
- c. Examples of Debts are:
- |                      |                     |                        |                          |
|----------------------|---------------------|------------------------|--------------------------|
| - Goods Supplied     | - Services Rendered | - GST                  | - Other (please specify) |
| - Wages and Salaries | - Personal Loan     | - Overdraft facilities |                          |
| - Income Tax         | - Property Tax      | - CPF                  |                          |
- d. Please attach copies of documents substantiating the debt. The onus is upon the Creditor to prove the debt.
- e. For Claims made by an authorized person on behalf of a group of workmen and other employed by the company, please provide a schedule reflecting the name, identification/passport no., address, debt description, period for which wages are due and the amount due, for each individual workman/employee.