



Neo Group Limited

Company Registration No.: 201207080G

(Incorporated in the Republic of Singapore on 22 March 2012)

1 Enterprise Road Singapore 629813

www.neogroup.com.sg

COMPLIANCE WITH RULE 705(2)(C) OF THE CATALIST RULES – QUARTERLY REPORTING

The Board of Directors (the “**Board**”) of Neo Group Limited (the “**Company**”) wishes to announce that the Company’s market capitalisation as at 31 December 2013 had crossed the S\$75 million threshold. As a consequence and pursuant to Rule 705(2)(c) of the Listing Manual (Section B: Rules of Catalist) (“**Catalist Rules**”) of the Singapore Exchange Securities Trading Limited, the Company is required to announce its unaudited financial results on a quarterly basis.

As this is the first time the Company is subject to this rule, and in reliance of the one year grace period allowed under Rule 705(2)(c) of the Catalist Rules, the Company will be announcing its maiden quarterly unaudited financial results for the quarter ending 30 June 2015 on or before 14 August 2015.

By Order of the Board

Neo Kah Kiat
Chairman and Chief Executive Officer
Neo Group Limited
16 May 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Yee Chia Hsing, Head, Catalist and Mr Benjamin Choy, Director, Corporate Finance. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 63375115.