

**Del Monte Pacific Announces Confidential Submission of
Draft Registration Statement by its subsidiary, Del Monte Foods Holdings Limited, for
Proposed Initial Public Offering**

Singapore/Manila, 3 April 2023 – Singapore Mainboard and Philippine Stock Exchange dual listed Del Monte Pacific Limited (“DMPL”) today announced that one of its subsidiaries, Del Monte Foods Holdings Limited (“DMFHL”), intends to confidentially submit a draft registration statement on Form F-1 with the Securities and Exchange Commission (the “SEC”) in the U.S. relating to the proposed initial public offering of its ordinary shares. DMFHL is the parent of Del Monte Foods, Inc. which holds DMPL’s U.S. business. The number of ordinary shares to be offered and the price range for the proposed offering have not yet been determined. The proposed offering is subject to, among other things, completion of the SEC review process, market and other conditions, including any required shareholders’ approval.

This press release is being made pursuant to and in accordance with Rule 135 under the U.S. Securities Act of 1933, as amended, and does not constitute an offer to sell or the solicitation of an offer to buy securities, and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction.

About Del Monte Pacific Limited

Dual listed on the Mainboards of the Singapore Exchange Securities Trading Limited and the Philippine Stock Exchange, Inc, Del Monte Pacific Limited (Bloomberg: DELM SP/ DELM PM), together with its subsidiaries (the “Group”), is a global branded food and beverage company that caters to today’s consumer needs for premium quality, healthy products. The Group innovates, produces, markets and distributes its products worldwide.

The Group is proud of its heritage brands - Del Monte, S&W, Contadina, Kitchen Basics and College Inn – some of which originated in the USA more than 100 years ago as premium quality packaged food products. The Group has exclusive rights to use the Del Monte trademarks for packaged products in the United States, South America, the Philippines, Indian subcontinent and Myanmar, while it owns S&W globally except for Australia and New Zealand. The Group owns the Contadina and College Inn trademarks in various countries.

The Group sells packaged fruit, vegetable and tomato, sauces, condiments, pasta, broth, stock, juices and frozen pineapple, under various brands and also sells fresh pineapples under the S&W brand.

DMPL is 71%-owned by NutriAsia Pacific Ltd and Bluebell Group Holdings Limited, which are beneficially-owned by the Campos family of the Philippines. A subsidiary of the NutriAsia Group, NutriAsia Inc, is the market leader in the liquid condiments, specialty sauces and cooking oil market in the Philippines.